

United Way of Salt Lake Financial Reporting Policy

The following policy supersedes and is hereby incorporated into all applicable policies of United Way of Salt Lake (UWSL) related to financial statement and investment reporting to the Board of Directors and its committees.

Financial statements that include the results of operations and the financial position of UWSL will be presented for review and approval by the Chair of the Administration and Finance Committee to the Executive Committee on a quarterly basis and on an annual basis to the Board of Directors, unless requested more frequently by said committees.

Investment reports as outlined in the current Investment Policy of UWSL will be presented by the Chair of the Investment Committee for review and approval to the Executive Committee, with a copy to the Administration/Finance Committee, on a quarterly basis and will be presented on an annual basis to the Board of Directors, unless requested more frequently by said committees.

No other provisions or reporting requirements outlined in the respective charters or policies of the Administration and Finance Committee or the Investment Committee are changed by this policy.

Review and approved by the Corporate Governance and Ethics Committee and adopted by the Board of Directors of United Way of Salt Lake, this 11th day of April, 2013.



Mona Lyman Burton
Chair, Board of Directors