\*\* PUBLIC DISCLOSURE COPY \*\*
Return of Organization Exempt From Income Tax

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

<u> </u>	or the	2023 calendar year, or tax year beginning J	$\operatorname{JL} 1$ , $2023$ and	l ending ਹ	UN 30, 2024				
<b>B</b> c	heck if oplicable	C Name of organization UNITED WAY OF GREATER SALT LAKE			D Employer ide	ntifica	tion number		
	Addres								
F	Name change	- · · ·			93-28546	527			
X	Initial return Final	Number and street (or P.O. box if mail is not de 257 E 200 SOUTH	livered to street address)	Room/suite	E Telephone number 801-736-8929				
	Jreturn/ termin- ated		7ID or foreign postal code		G Gross receipts \$		13,296,255.		
	∖Amend	City or town, state or province, country, and SALT LAKE CITY, UT 84111	ZIP or loreign postal code		-	ın rotı			
$\vdash$	_return _Applica _tion		CRIM		H(a) Is this a grou				
	tion pending	SAME AS C ABOVE			for subordin <b>H(b)</b> Are all subordina				
			(inport no.) 4047(a)(1)	or 527	1				
			(insert no.) 4947(a)(1)	01 327	1		st. See instructions		
	Vebsite	<del></del>	ssociation Other	I Voor	of formation: 2023		State of legal domicile: UT		
		Summary	SSOCIATION CITIC	L TEAT	of formation, 2023	IVI \	State of legal doffliche, 91		
		Briefly describe the organization's mission or most	significant activities: WE BUI	LD POWERE	UL CROSS-SECT	DR.			
Governance		PARTNERSHIPS TO HELP EVERY UTAHN ACHI							
ž	2 (	Check this box if the organization disco	ntinued its operations or dispo	sed of more	than 25% of its ne	1			
ŏ		Number of voting members of the governing body	. , , , , , , , , , , , , , , , , , , ,			3	26		
		Number of independent voting members of the go				4	25		
es 8	5	Fotal number of individuals employed in calendar y	rear 2023 (Part V, line 2a)			5	0		
ζĖ		Total number of volunteers (estimate if necessary)				6	1535		
Activities &	7 a <sup>-</sup>	Fotal unrelated business revenue from Part VIII, co	lumn (C), line 12			7a	0.		
_	b l	Net unrelated business taxable income from Form	990-T, Part I, line 11	<u></u>		7b	0.		
					Prior Year		Current Year		
<u>o</u>						12,517,560.			
Revenue						647,443.			
3ev		nvestment income (Part VIII, column (A), lines 3, 4				60,791.			
		Other revenue (Part VIII, column (A), lines 5, 6d, 8c					-213,195.		
		Total revenue - add lines 8 through 11 (must equal					13,012,599.		
		Grants and similar amounts paid (Part IX, column (					4,272,047.		
		Benefits paid to or for members (Part IX, column (A				0.			
es		Salaries, other compensation, employee benefits (F				3,817,852.			
Expenses		Professional fundraising fees (Part IX, column (A), I					0.		
ă		Total fundraising expenses (Part IX, column (D), line							
ш		Other expenses (Part IX, column (A), lines 11a-11d					2,025,748.		
		Total expenses. Add lines 13-17 (must equal Part I					10,115,647.		
		Revenue less expenses. Subtract line 18 from line	12				2,896,952.		
t Assets or d Balances				Ве	ginning of Current Y	ear	End of Year		
sset 3ala	20	Fotal assets (Part X, line 16)					8,238,866.		
Net A		Total liabilities (Part X, line 26)					5,316,169.		
		Net assets or fund balances. Subtract line 21 from Signature Block	line 20				2,922,697.		
	rt II		including accompanying achadula	a and atatam	anto and to the best of	of many lea	nowledge and bolief it is		
		ties of perjury, I declare that I have examined this return,				n iliy ki	nowledge and belief, it is		
uue,	Correct	, and complete. Declaration of preparer (other than office	i) is based oil all illioilliation of w	men preparer	lias any knowledge.				
C:	_	Signature of officer			I Date				
Sign		CRYSTAL LOW, BOARD CHAIR			2 410				
Her	•	Type or print name and title							
		** *	Dronarar'a ajanatura		Date Chec	k	PTIN		
Paid		Print/Type preparer's name	Preparer's signature  AMY A. O'LOUGHLIN		3 / 2 5 / 2 5		P00869687		
Prep		Firm's name CBIZ ADVISORS, LLC	<u> </u>	Firm's EIN	mployed 3.4	1-1884125			
Use	- 1	Firm's address 4722 N 24TH ST, STE 300	FIIIII S EIN						
036	Jilly	PHOENIX, AZ 85016			Dhone no	602-2	264-6835		
May	the IP	S discuss this return with the preparer shown abo	ve? See instructions		I r none no.		X Yes No		
way	- 10 II I	- a.coaco ano rotam man are proparer onewit abe							

1	Check if Schedule O contains a response or note to any line in this Part III  Briefly describe the organization's mission: UNITED WAY OF SALT LAKE (UWSL) MOBILIZES PEOPLE AND RESOURCES TO	X
1	,	
	UNITED WAY OF SALT LAKE (UWSL) MOBILIZES PEOPLE AND RESOURCES TO	
	SUPPORT BASIC NEEDS AND EDUCATION.	
2	Did the organization undertake any significant program services during the year which were not listed on the	. —
	prior Form 990 or 990-EZ?	Yes X No
	If "Yes," describe these new services on Schedule O.	. —
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	Yes X No
	If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by exper	
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expens	es, and
	revenue, if any, for each program service reported.	
4a		)
	211 UTAH IS THE STATE'S LEADING RESOURCE NETWORK CONNECTING UTAHNS IN	
	NEED WITH LOCAL HEALTH AND SOCIAL SERVICES. 211 UTAH IS A CRITICAL PART	
	OF UTAH'S HEALTH AND HUMAN SERVICE DELIVERY SYSTEM, COMPRISED OF OVER	
	2,500 ORGANIZATIONS PROVIDING MORE THAN 8,800 SERVICES. 211 MAKES	
	NEARLY 300,000 CONNECTIONS TO HOUSING, FOOD, TRANSPORTATION, AND OTHER	
	ESSENTIAL RESOURCES EACH YEAR. ADDITIONALLY, 211 WORKS WITH HEALTH	
	SYSTEMS, THE STATE AND OTHERS TO PROVIDE CUSTOMIZED SUPPORT AND SERVICE	
	NAVIGATION TO SPECIFIC POPULATIONS AND HELPS SUPPORT COMMUNITY SERVICE	
	PROVIDERS THROUGH FREE TRAINING AND DATA INSIGHTS TO HELP IMPROVE	
	SERVICE DELIVERY. 211 HOUSES VAST AMOUNTS OF DATA THAT IDENTIFY	
	DISPARITIES AND GAPS IN SERVICES THROUGHOUT UTAH. THIS INFORMATION IS	
	PASSED ALONG TO ELECTED OFFICIALS AND THOSE WHO LEAD OUR PUBLICLY	CAR 442 :
4b		647,443)
	UNITED WAY OF SALT LAKE (UWSL) MOBILIZES PEOPLE AND RESOURCES TO	
	SUPPORT BASIC NEEDS AND EDUCATION. BARRIERS IN EDUCATION, ECONOMIC AND	
	HEALTH SYSTEMS LIMIT OPPORTUNITIES AND INHIBIT THE ABILITY OF MANY IN	
	THEIR COMMUNITY TO ACHIEVE THEIR POTENTIAL. AT UNITED WAY OF SALT LAKE,	
	WE KNOW CHARITY IS NOT ENOUGH. WE WORK TO CHANGE THE SYSTEMS THAT KEEP	
	PEOPLE IN POVERTY BY ADDRESSING THE INEQUITIES THAT KIDS IN OUR	
	COMMUNITIES FACE. WE BELIEVE EVERY CHILD DESERVES THE SAME CHANCE TO	
	ACHIEVE THEIR DREAMS, NO MATTER THEIR RACE OR THE NEIGHBORHOOD THEY LIVE IN. WE MUST WORK TOGETHER TO MAKE IT HAPPEN AND THAT'S WHY WE	
	BRING SCHOOLS, BUSINESSES, AND COMMUNITY LEADERS TO THE TABLE, TO MAKE SURE EVERY CHILD CAN SUCCEED IN LIFE.	
	FROM THE ORGANIZATION'S FEE FOR SERVICE CONTRACTS, THE UWSL MANAGES AND	
40	024 000	
4c	DONOR DESIGNATIONS ARE CONTRIBUTIONS IN WHICH DONORS SPECIFY HOW THEIR	,
	CONTRIBUTIONS WILL BE USED BY DESIGNATING A UNITED WAY COMMUNITY IMPACT	
	PRIORITY, A UNITED WAY MANAGED PROGRAM, OR ANY BONA FIDE NONPROFIT	
	AGENCY.	
4d	Other program services (Describe on Schedule O.)	
	(Expenses \$ including grants of \$ ) (Revenue \$ )	
4e	e Total program service expenses 8,343,459.	

Page 3

### Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4	Х	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi-endowments? If "Yes," complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a		Х
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Х
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		Х
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	Х	<u> </u>
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			l
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			l
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines		.,	
	1c and 8a? If "Yes," complete Schedule G, Part II	18	Х	-
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		-
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II	21	Х	

332003 12-21-23

Form **990** (2023)

### Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
Da	Note: All Form 990 filers are required to complete Schedule O	38	X	
Pa				
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	4		
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b			

332004 12-21-23

Form 990 (2023)

c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming

(gambling) winnings to prize winners?

Page 5

#### Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

			Yes	No						
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,									
	filed for the calendar year ending with or within the year covered by this return									
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b								
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		Х						
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b								
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a									
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Х						
b	If "Yes," enter the name of the foreign country									
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).									
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	<u>5a</u>		X						
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х						
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c								
6a										
	any contributions that were not tax deductible as charitable contributions?	6a		Х						
р	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts									
-	were not tax deductible?	6b								
7	Organizations that may receive deductible contributions under section 170(c).  Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7-	х							
a		7a 7b	X							
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?  Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required	76								
С	to file Form 8282?	7c		х						
d	If "Yes," indicate the number of Forms 8282 filed during the year 7d	70		-						
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		х						
f										
	g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?									
h										
8										
	sponsoring organization have excess business holdings at any time during the year?									
9										
а	a Did the sponsoring organization make any taxable distributions under section 4966?									
b	<b>b</b> Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?									
10	Section 501(c)(7) organizations. Enter:									
а	Initiation fees and capital contributions included on Part VIII, line 12	4								
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities									
11	Section 501(c)(12) organizations. Enter:									
а	Gross income from members or shareholders 11a	4								
b	Gross income from other sources. (Do not net amounts due or paid to other sources against									
40-	amounts due or received from them.)	10-								
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a								
13	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	+								
а	Is the organization licensed to issue qualified health plans in more than one state?	13a								
u	Note: See the instructions for additional information the organization must report on Schedule O.	ioa								
b	Enter the amount of reserves the organization is required to maintain by the states in which the									
	organization is licensed to issue qualified health plans									
С	Enter the amount of reserves on hand									
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Х						
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b								
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or									
	excess parachute payment(s) during the year?	15		Х						
	If "Yes," see the instructions and file Form 4720, Schedule N.									
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х						
	If "Yes," complete Form 4720, Schedule O.									
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities	1								
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17								
	If "Yes," complete Form 6069.									

Form **990** (2023)

UNITED WAY OF GREATER SALT LAKE DBA UNITED WAY OF SALT LAKE Form 990 (2023) Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No **1a** Enter the number of voting members of the governing body at the end of the tax year 26 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 25 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Х officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors, trustees, or key employees to a management company or other person? 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 Did the organization have members or stockholders? 6 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? X b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? Х 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. X 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a **b** Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Х 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe Х 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 14 Х Did the organization have a written document retention and destruction policy? 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official X 15a Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's

#### Section C. Disclosure

7 List the states with which a copy of this Form 990 is required to be filed

exempt status with respect to such arrangements?

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

NONE

X Own website Another's website X Upon request Other (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

State the name, address, and telephone number of the person who possesses the organization's books and records ANGELA MATTHES - 801-736-8929

257 EAST 200 SOUTH, SUITE 300, SALT LAKE CITY, UT 84111

Form **990** (2023)

16b

<u> Page</u> **7** 

#### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

Check this box if neither the organization no	or any related	orga	niza	tion	com	nper	sat	ed any current officer, d	rector, or trustee.	
(A)	(B)		(C)					(D)	(E)	(F)
Name and title	Average	(do	not c	Pos			one	Reportable	Reportable	Estimated
	hours per	box	, unle	ss per	son is	s both	n an	compensation	compensation	amount of
	week		Cer ai	lu a u	recto	i / ii us	lee)	from	from related	other
	(list any hours for	irecto						the	organizations (W-2/1099-MISC/	compensation from the
	related	eord	tee			sated		organization (W-2/1099-MISC/	1099-NEC)	organization
	organizations	Individual trustee or director	Institutional trustee		yee	Highest compensated employee		1099-NEC)	100011120)	and related
	below	idual	ution	<u>~</u>	Key employee	st co oyee	-e	,		organizations
	line)	Indiv	Instit	Officer	Key e	Highe	Former			
(1) BILL CRIM	25.00									
PRESIDENT & CEO	25.00	Х		Х				0.	216,883.	13,743.
(2) PETER MOES	20.00									
CHIEF DEVELOPMENT OFFICER	20.00					Х		0.	141,386.	23,958.
(3) ANGELA MATTHES	20.00									
CFO	20.00			Х				0.	145,980.	9,615.
(4) CHRISTINA-MAI JUST	20.00									
CHIEF EQUITY OFFICER	20.00					Х		0.	126,947.	24,254.
(5) AMY TERPSTRA	20.00									
CHIEF IMPACT OFFICER	20.00					Х		0.	140,250.	8,838.
(6) JAMIE KANEKO	20.00									
VICE PRESIDENT OF STRATEGIC COMMUNIC	20.00					Х		0.	121,800.	17,818.
(7) KAT JOHNSON	5.00									
CHIEF OF STAFF	40.00					Х		0.	121,800.	7,580.
(8) CRYSTAL LOW	1.00									
CHAIR	1.00	Х		Х				0.	0.	0.
(9) ANDREA ALLISON	1.00									
MEMBER		Х						0.	0.	0.
(10) MICHELLE AZZARO	1.00									
MEMBER		Х						0.	0.	0.
(11) BARBARA BAGNASACCO	1.00									
MEMBER		Х						0.	0.	0.
(12) MATT BARTOL	1.00									
MEMBER		Х						0.	0.	0.
(13) JACQUELINE CHIANG	1.00									
MEMBER		Х						0.	0.	0.
(14) GINGER CHINN	1.00									
MEMBER		Х						0.	0.	0.
(15) OLGA DE LA CRUZ	1.00									
MEMBER		Х						0.	0.	0.
(16) YVETTE DONOSSO	1.00	1								
MEMBER		Х						0.	0.	0.
(17) JORGE FIERRO	1.00	-								
MEMBER		Х						0.	0.	0.

Form 990 (2023) 332007 12-21-23

93-2854627

DBA UNITED WAY OF SALT LAKE

Part VII   Section A. Officers, Directors, Trus		ріоу 	ees,			gnes	St C					<b>/C</b> \	
(A)	(B) (C) Average Position					1		(D)	(E)			(F)	
Name and title	hours per		not c	heck	more	than		Reportable	Reportable		l	stimate	
	week		t, unle icer ar					compensation from	compensation from related		l ar	nount other	OI
	(list any	tor						the	organization		com	pensa	tion
	hours for	director				, p		organization	(W-2/1099-MIS		l .	om th	
	related	trustee or	ıstee			Highest compensated employee		(W-2/1099-MISC/	` 1099-NEC)	)	org	anizat	ion
	organizations	trust	Institutional trustee		oyee	om pe		1099-NEC)			an	d relat	ed
	below	Individual t	itutio	Ser	Key employee	nest c	ner				orga	anizati	ons
	line)	Indi	lust	Officer	Key	High	Former						
(18) CANDYCE FLY LEE	1.00	1											
VICE CHAIR		Х		Х		_		0.		0.			0.
(19) RICK FOSTER	1.00												
MEMBER		Х						0.		0.			0.
(20) JAY FRANCIS	1.00												
MEMBER		Х						0.		0.			0.
(21) AMANDA KIZERIAN	1.00												
MEMBER		Х						0.		0.			0.
(22) KAREN KWAN	1.00												
MEMBER		Х						0.		0.			0.
(23) JAMES JACKSON	1.00												
MEMBER		Х						0.		0.			0.
(24) BRIAN MCCALLION	1.00												
MEMBER		х						0.		0.			0.
(25) JAKE MURAKAMI	1.00												
MEMBER		х						0.		0.			0.
(26) DAVE SMITH	1.00												
MEMBER		х						0.		0.			0.
1b Subtotal								0.	1,015,	046.		105,806.	
c Total from continuation sheets to Part VI	I, Section A							0.		0.			0.
d Total (add lines 1b and 1c)								0.	1,015,	046.	. 105,806.		806.
2 Total number of individuals (including but n								eceived more than \$100,	000 of reportable	e			
compensation from the organization						•			·				0
												Yes	No
3 Did the organization list any former officer,	director, trust	ee, ł	key e	empl	loye	e, or	hig	hest compensated emp	loyee on				
line 1a? If "Yes," complete Schedule J for s	uch individual										3		Х
4 For any individual listed on line 1a, is the su													
and related organizations greater than \$150	0,000? If "Yes,	" co	mple	ete S	Sche	edule	e <i>J f</i>	for such individual			4	Х	
5 Did any person listed on line 1a receive or a													
rendered to the organization? If "Yes." com	plete Schedul	e J f	or su	ıch ı	pers	on					5		Х
Section B. Independent Contractors													
1 Complete this table for your five highest co	mpensated inc	depe	ende	nt co	ontra	acto	rs th	nat received more than \$	100,000 of com	pensa	tion fr	om	
the organization. Report compensation for	the calendar y	ear e	endir	ng w	ith c	or wi	thin	the organization's tax y	ear.				
(A)								(B)			(0	<b>C</b> )	
Name and business	address	NO	NE					Description of s	ervices	C	Compe	nsatio	n
2 Total number of independent contractors (ii	ncluding but n	ot lir	nited	d to	thos	se lis	sted	above) who received me	ore than				
\$100,000 of compensation from the organization						0		,					

SEE PART VII, SECTION A CONTINUATION SHEETS

Form **990** (2023)

Form 990

DBA UNITED WAY OF SALT LAKE

Name and title	Form 990 DBA UNITED W.	AY OF SALT	LAK	E						93-28546	527
Name and title	Part VII Section A. Officers, Directors, Tru	ustees, Key Er	nplo	yee	s, a	nd F	ligh	est (	Compensated Employe	ees (continued)	
Name and title										,	(F)
Per week (list any hours for related organizations below ine)   Facilities   Faci		Average	(cl		Pos	ition		lv)	Reportable	Reportable	Estimated
SECRETARY  (28) DAVID STALL  (1.00)		per week (list any hours for related organizations below							from the organization	from related organizations	other compensation
1.00   X		1.00	v		v				0	0	0.
MEMBER		1 00			^				0.	٠.	0
MEMBER		1.00	х						0.	0.	0
1.00   X	(29) SARAH STARKEY	1.00									
MEMBER 1.00	MEMBER		х						0.	0.	0.
MEMBER 1.00	(30) JOELLE STEWARD	1.00									
MEMBER			х						0.	0.	0.
MEMBER		1.00									
1.00   X			х						0.	0.	0.
MEMBER	(32) PATRICIA YAMAMOTO	1.00									
1.00   X   0.   0.			x						0.	0.	0.
MEMBER	(33) KERRY SWENSON	1.00							-		
1.00			Х						0.	0.	0.
MEMBER	(34) WENDY WILLIAMS	1.00									
			x						0.	0.	0.
			-								
	Total to Part VII, Section A, line 1c		<u> </u>	<u> </u>	<u> </u>		<u> </u>	<u> </u>			

93-2854627 Page 9 Form 990 (2023) Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) (C) Revenue excluded Total revenue Related or exempt Unrelated from tax under function revenue business revenue sections 512 - 514 Contributions, Gifts, Grants and Other Similar Amounts 1 a Federated campaigns ..... 1a 1b **b** Membership dues ..... 422,363. c Fundraising events ..... 1c 7,431,602 d Related organizations 1d 920,220 e Government grants (contributions) 1e f All other contributions, gifts, grants, and similar amounts not included above ... 3,743,375 1f 110,061 g Noncash contributions included in lines 1a-1f 12,517,560. h Total. Add lines 1a-1f **Business Code** 2 a PROGRAM REVENUE 624100 647,443. 647,443. Program Service Revenue b f All other program service revenue ..... 647,443. g Total. Add lines 2a-2f Investment income (including dividends, interest, and 60,791 60,791 other similar amounts) 4 Income from investment of tax-exempt bond proceeds 5 Royalties ..... (i) Real (ii) Personal 6 a Gross rents 6b **b** Less: rental expenses ... c Rental income or (loss) d Net rental income or (loss) (i) Securities (ii) Other 7 a Gross amount from sales of assets other than inventory 7a **b** Less: cost or other basis and sales expenses Other Revenue c Gain or (loss) 7c d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ 422,363. of contributions reported on line 1c). See Part IV, line 18 70,461. **b** Less: direct expenses 283,656. -213,195 -213,195. c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 **b** Less: direct expenses 9b c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns 10a and allowances **b** Less: cost of goods sold c Net income or (loss) from sales of inventory **Business Code** 11 a d All other revenue e Total. Add lines 11a-11d

> 647,443. Form **990** (2023)

13,012,599.

332009 12-21-23

**12 Total revenue**. See instructions

-152,404.

#### Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a respons tinclude amounts reported on lines 6b, , 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> G	rants and other assistance to domestic organizations		·		
aı	nd domestic governments. See Part IV, line 21	4,110,198.	4,110,198.		
<b>2</b> G	Grants and other assistance to domestic				
ir	ndividuals. See Part IV, line 22	161,849.	161,849.		
<b>3</b> G	Grants and other assistance to foreign				
0	rganizations, foreign governments, and foreign				
ir	ndividuals. See Part IV, lines 15 and 16				
<b>4</b> B	lenefits paid to or for members				
<b>5</b> C	compensation of current officers, directors,				
tr	rustees, and key employees				
<b>6</b> C	ompensation not included above to disqualified				
	ersons (as defined under section 4958(f)(1)) and				
p	ersons described in section 4958(c)(3)(B)				
<b>7</b> C	other salaries and wages	3,085,114.	2,468,091.	246,809.	370,214
<b>8</b> P	ension plan accruals and contributions (include				
	ection 401(k) and 403(b) employer contributions)	129,878.	103,903.	10,390.	15,585
	Other employee benefits	382,633.	306,106.	30,611.	45,916
<b>10</b> P	ayroll taxes	220,227.	176,182.	17,618.	26,427
<b>11</b> F	ees for services (nonemployees):				
a M	Management				
<b>b</b> L	egal	17,249.		17,249.	
c A	ccounting	67,790.		67,790.	
d L	obbying	107,160.	107,160.		
<b>e</b> P	rofessional fundraising services. See Part IV, line 17				
<b>f</b> Ir	nvestment management fees				
g C	Other. (If line 11g amount exceeds 10% of line 25,				
	olumn (A), amount, list line 11g expenses on Sch O.)	589,213.	471,370.	47,138.	70,705
	dvertising and promotion	430.	430.		
	Office expenses	121,066.		121,066.	
<b>14</b> Ir	nformation technology	624,202.		624,202.	
<b>15</b> R	loyalties				
<b>16</b> C	Occupancy	171,055.	136,844.	13,684.	20,527
<b>17</b> T	ravel	10,052.	10,052.		
<b>18</b> P	ayments of travel or entertainment expenses				
	or any federal, state, or local public officials				
<b>19</b> 0	Conferences, conventions, and meetings	73,274.	73,274.		
	nterest				
	ayments to affiliates	112,973.	112,973.		
<b>22</b> D	epreciation, depletion, and amortization	92,070.	73,656.	7,366.	11,048
	nsurance				
al Iii	ther expenses. Itemize expenses not covered bove. (List miscellaneous expenses on line 24e. If ne 24e amount exceeds 10% of line 25, column (A), mount, list line 24e expenses on Schedule 0.)				
	THER EXPENSES	39,214.	31,371.	3,137.	4,706
и _ b		,	,	,	,
ъ_ с					
d _					
_	Il other expenses				
	otal functional expenses. Add lines 1 through 24e	10,115,647.	8,343,459.	1,207,060.	565,128
	oint costs. Complete this line only if the organization	, , , •	.,,		, , , , , , , , , , , , , , , , , , , ,
	eported in column (B) joint costs from a combined				
	ducational campaign and fundraising solicitation.				
	heck here if following SOP 98-2 (ASC 958-720)				

Form **990** (2023)

# Form 990 (2023) Part X Balance Sheet

		Check if Schedule O contains a response or not	e to any line in this Part X			
				<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			1	
	2	Savings and temporary cash investments		0.	2	413,352.
	3	Pledges and grants receivable, net		0.	3	1,221,647.
	4	Accounts receivable, net			4	
	5	Loans and other receivables from any current or				
		trustee, key employee, creator or founder, subst	antial contributor, or 35%			
		controlled entity or family member of any of thes	se persons		5	
	6	Loans and other receivables from other disqualit	fied persons (as defined			
		under section 4958(f)(1)), and persons described	d in section 4958(c)(3)(B)		6	
Š	7	Notes and loans receivable, net			7	
Assets	8	Inventories for sale or use			8	
ğ	9	Prepaid expenses and deferred charges			9	
	10a	Land, buildings, and equipment: cost or other				
		basis. Complete Part VI of Schedule D	10a			
	b	Less: accumulated depreciation	10b		10c	
	11	Investments - publicly traded securities			11	6,243,284.
	12	Investments - other securities. See Part IV, line 1		12		
	13	Investments - program-related. See Part IV, line		13		
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11		0.	15	360,583.
	16	Total assets. Add lines 1 through 15 (must equa		0.	16	8,238,866.
	17	Accounts payable and accrued expenses		0.	17	4,215,025.
	18	Grants payable	0.	18	770,363.	
	19	Deferred revenue		19		
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Complete I	Part IV of Schedule D		21	
S O	22	Loans and other payables to any current or form	ner officer, director,			
Liabilities		trustee, key employee, creator or founder, subst	· ·			
iab		controlled entity or family member of any of thes			22	
_	23	Secured mortgages and notes payable to unrela		0.	23	330,781.
	24	Unsecured notes and loans payable to unrelated			24	
	25	Other liabilities (including federal income tax, pa	*			
		parties, and other liabilities not included on lines	s 17-24). Complete Part X			
		of Schedule D		0	25	E 216 160
	26	Total liabilities. Add lines 17 through 25	🔻	0.	26	5,316,169.
က္က		Organizations that follow FASB ASC 958, che	ck here X			
JC		and complete lines 27, 28, 32, and 33.		0.	07	1,714,488.
ala	27			0.	27	1,208,209.
d B	28	Net assets with donor restrictions		٠,	28	1,200,203.
Ë		Organizations that do not follow FASB ASC 9	56, Check here			
ρ	20	and complete lines 29 through 33.			20	
ets	29 30	Capital stock or trust principal, or current funds Paid-in or capital surplus, or land, building, or ed			29 30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated in	T T		31	
et /	32	Total net assets or fund balances		0.	32	2,922,697.
Ž	33	T		0.	33	8,238,866.
				٠.	- J-J	, = = , = = •

Form **990** (2023)

Form	1 990 (2023) DBA UNITED WAY OF SALT LAKE	93-2854	627	Pag	ge <b>12</b>				
Pa	rt XI Reconciliation of Net Assets								
	Check if Schedule O contains a response or note to any line in this Part XI		<u></u>						
1	Total revenue (must equal Part VIII, column (A), line 12)	1		,012,					
2	Total expenses (must equal Part IX, column (A), line 25)	2		10,115,647					
3	Revenue less expenses. Subtract line 2 from line 1	3	2	2,896,952					
4									
5	Net unrealized gains (losses) on investments	5		25,	745.				
6	Donated services and use of facilities	6							
7	Investment expenses	7							
8	Prior period adjustments	8							
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.				
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,								
_	column (B))	10	2	,922,	697.				
Pa	rt XII Financial Statements and Reporting								
	Check if Schedule O contains a response or note to any line in this Part XII				<u>Ш</u>				
				Yes	No				
1	Accounting method used to prepare the Form 990:  Cash X Accrual Other								
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.								
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		. 2a		Х				
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a							
	separate basis, consolidated basis, or both:								
	Separate basis Consolidated basis Both consolidated and separate basis								
b	Were the organization's financial statements audited by an independent accountant?		2b	Х					
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,							
	consolidated basis, or both:								
	Separate basis X Consolidated basis Both consolidated and separate basis								
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,			1				
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х					
	If the organization changed either its oversight process or selection process during the tax year, explain on Scho	edule O.							
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the								
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		Х				
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required								
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b						
		- <del></del>	Form	990	(2023)				

#### SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

UNITED WAY OF GREATER SALT LAKE

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization **Employer identification number** DBA UNITED WAY OF SALT LAKE 93-2854627 Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from 10 activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other in your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes above (see instructions))

DBA UNITED WAY OF SALT LAKE

Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")					12,517,560.	12,517,560.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3					12,517,560.	12,517,560.
5	The portion of total contributions						
_	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						665,684.
6	Public support. Subtract line 5 from line 4.						11,851,876.
	ction B. Total Support						<u> </u>
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Amounts from line 4	(-, : -	(-,	(-,	(-,	12,517,560.	12,517,560.
8	Gross income from interest.						<u> </u>
_	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources					60,791.	60,791.
9	Net income from unrelated business					,	<u> </u>
·	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10						12,578,351.
	Gross receipts from related activities,	etc. (see instruction	ons)			12	647,443.
	First 5 years. If the Form 990 is for the	•				<u> </u>	<u> </u>
	organization, check this box and stop	-					
Sec	ction C. Computation of Publi	c Support Per	centage				
	Public support percentage for 2023 (I			column (f))		14	94.22 %
	Public support percentage from 2022					15	%
	33 1/3% support test - 2023. If the					nore, check this box	and
	stop here. The organization qualifies						v
b	33 1/3% support test - 2022. If the		-				
	and <b>stop here.</b> The organization qual	-					
17a	10% -facts-and-circumstances test	•	• • •				
	and if the organization meets the fact						
	meets the facts-and-circumstances te						
b	10% -facts-and-circumstances test	•	•				
-	more, and if the organization meets the	_				•	
	organization meets the facts-and-circle						
18	Private foundation. If the organization		-		• • •		
	organizatio		10, 10	, , ,	,		Form 990) 2023

Page 3

#### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per-						
	formed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
78	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6.)						
	ction B. Total Support	Т	T	T	1	T	1
	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b						
11	Net income from unrelated business activities not included on line 10b,						
	whether or not the business is						
10	regularly carried on Other income. Do not include gain						
12	or loss from the sale of capital						
40	assets (Explain in Part VI.)				-		
	Total support. (Add lines 9, 10c, 11, and 12.)				<u> </u>	04(-)(0) - : ::	
14	First 5 years. If the Form 990 is for the	•		•	•		
Se	check this box and stop here ction C. Computation of Publi						
	Public support percentage for 2023 (I			column (fl)		15	%
	Public support percentage from 2022	, (,,	,			16	<u>%</u> %
	ction D. Computation of Inves					, 10	70
	Investment income percentage for 20			ne 13. column (f))		17	%
	Investment income percentage from					18	<u> </u>
	33 1/3% support tests - 2023. If the						
	more than 33 1/3%, check this box ar						
b	33 1/3% support tests - 2022. If the						
	line 18 is not more than 33 1/3%, che						
20	Private foundation If the organization						

332023 12-21-23

Schedule A (Form 990) 2023

Page 4

### Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes." answer lines 3b and 3c below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? |f "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? |f "Yes." answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes." provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - b Did the organization have any excess business holdings in the tax year? (Use Schedule C. Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1		
	•		
	2		
	2-		
	3a		
L	3b		
	3c		
	4a		
	4b		
L	4c		
	5a		
H	5b 5c		
	OC		
Н	6		
	7		
-	8		
	9a		
	9b		
	9с		
	10a		
	10b		<u> </u>
ule A	A (Forn	n 990)	2023

332024 12-21-23

Sched

Par	t IV	Supporting Organizations (continued)			
				Yes	No
11	Has th	ne organization accepted a gift or contribution from any of the following persons?			
а	A pers	son who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c be	elow, the governing body of a supported organization?	11a		
b	A fami	ly member of a person described on line 11a above?	11b		
С	A 35%	controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail i	in Part VI.	11c		
Sect	tion B	B. Type I Supporting Organizations			
				Yes	No
1		e governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
		supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, ors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s)			
		vely operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
		zation, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
		rted organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2		e organization operate for the benefit of any supported organization other than the supported			
		zation(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
		how providing such benefit carried out the purposes of the supported organization(s) that operated,			
Sect	superv	vised, or controlled the supporting organization.  C. Type II Supporting Organizations	2		
000		s. Type it oupporting organizations		V	Na
	Moro (	a majority of the organization's directors or trustees during the tax year also a majority of the directors		Yes	No
1		stees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control			
		· · · · · · · · · · · · · · · · · · ·			
		nagement of the supporting organization was vested in the same persons that controlled or managed pported organization(s).	1		
Sect	tion D	D. All Type III Supporting Organizations	-		
				Yes	No
1	Did the	e organization provide to each of its supported organizations, by the last day of the fifth month of the			
		zation's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	-	ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organi	zation's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were a	any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organi	zation(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the org	ganization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By rea	son of the relationship described on line 2, above, did the organization's supported organizations have a			
	•	cant voice in the organization's investment policies and in directing the use of the organization's			
	incom	e or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
<u> </u>	suppo	rted organizations played in this regard.	3		
Seci		. Type III Functionally Integrated Supporting Organizations			
1		the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a		The organization satisfied the Activities Test. Complete line 2 below.			
b		The organization is the parent of each of its supported organizations. Complete line 3 below.		,	
с 2		The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see insides Test. Answer lines 2a and 2b below.	truction	s). Yes	No
a		bstantially all of the organization's activities during the tax year directly further the exempt purposes of		162	NO
а		pported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
		supported organizations and explain how these activities directly furthered their exempt purposes,			
		ne organization was responsive to those supported organizations, and how the organization determined			
		ese activities constituted substantially all of its activities.	2a		
b		e activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
		more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
		If the reasons for the organization's position that its supported organization(s) would have engaged in			
		activities but for the organization's involvement.	2b		
3		t of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the	e organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustee	es of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b	Did the	e organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its s	supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard.	3b		

Sche	dule A (Form 990) 2023 DBA UNITED WAY OF SALT LAKE			93-2854627	Page 6
	rt V Type III Non-Functionally Integrated 509(a)(3) Supporti	ing Organ	izations		<u> </u>
1	Check here if the organization satisfied the Integral Part Test as a qualify	ing trust on I	Nov. 20, 1970 ( explain in	Part VI). See instr	uctions.
	All other Type III non-functionally integrated supporting organizations mu		·	•	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current (options	
1	Net short-term capital gain	1			
2	Recoveries of prior-year distributions	2			
3	Other gross income (see instructions)	3			
4	Add lines 1 through 3.	4			
5	Depreciation and depletion	5			
6	Portion of operating expenses paid or incurred for production or				
	collection of gross income or for management, conservation, or				
	maintenance of property held for production of income (see instructions)	6			
7	Other expenses (see instructions)	7			
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8			
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current (optiona	
1	Aggregate fair market value of all non-exempt-use assets (see				
	instructions for short tax year or assets held for part of year):				
а	Average monthly value of securities	1a			
b	Average monthly cash balances	1b			
С	Fair market value of other non-exempt-use assets	1c			
	Total (add lines 1a, 1b, and 1c)	1d			
	Discount claimed for blockage or other factors				
	(explain in detail in Part VI):				
2	Acquisition indebtedness applicable to non-exempt-use assets	2			
3	Subtract line 2 from line 1d.	3			
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,				
	see instructions).	4			
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5			
6	Multiply line 5 by 0.035.	6			
7	Recoveries of prior-year distributions	7			
8	Minimum Asset Amount (add line 7 to line 6)	8			
Sect	ion C - Distributable Amount			Current Y	'ear
1	Adjusted net income for prior year (from Section A, line 8, column A)	1			
2	Enter 0.85 of line 1.	2			
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3			
4	Enter greater of line 2 or line 3.	4			
5	Income tax imposed in prior year	5			
6	Distributable Amount. Subtract line 5 from line 4, unless subject to				
	emergency temporary reduction (see instructions).	6			
7	Check here if the current year is the organization's first as a non-function	ally integrate	ed Type III supporting org	anization (see	

Schedule A (Form 990) 2023

instructions).

Sche	dule A (Form 990) 2023 DBA UNITED WAY OF SA				93-2854627	Page 7
Par	t V Type III Non-Functionally Integrated 509(	a)(3) Supporting Orga	nizations <sub>(continu</sub>	ed)		
Secti	on D - Distributions				Current Y	'ear
_1_	Amounts paid to supported organizations to accomplish exer	mpt purposes		1		
2	Amounts paid to perform activity that directly furthers exemp	t purposes of supported				
	organizations, in excess of income from activity			2		
_3_	Administrative expenses paid to accomplish exempt purpose	es of supported organizations		3		
4	Amounts paid to acquire exempt-use assets			4		
_5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)		5		
_6	Other distributions (describe in Part VI). See instructions.			6		
7	Total annual distributions. Add lines 1 through 6.			7		
8	Distributions to attentive supported organizations to which the	ne organization is responsive				
	(provide details in Part VI). See instructions.			8		
9	Distributable amount for 2023 from Section C, line 6			9		
10	Line 8 amount divided by line 9 amount			10		
Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistribution Pre-2023	s	(iii) Distributa Amount for	
1	Distributable amount for 2023 from Section C, line 6					
2	Underdistributions, if any, for years prior to 2023 (reason-					
	able cause required - explain in Part VI). See instructions.					
3	Excess distributions carryover, if any, to 2023					
а	From 2018					
b	From 2019					
С	From 2020					
d	From 2021					
е	From 2022					
f	Total of lines 3a through 3e					
g	Applied to underdistributions of prior years					
h	Applied to 2023 distributable amount					
i	Carryover from 2018 not applied (see instructions)					
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.					
4	Distributions for 2023 from Section D,					
	line 7: \$					
а	Applied to underdistributions of prior years					
b	Applied to 2023 distributable amount					
С	Remainder. Subtract lines 4a and 4b from line 4.					
5	Remaining underdistributions for years prior to 2023, if					
	any. Subtract lines 3g and 4a from line 2. For result greater					
	than zero, explain in Part VI. See instructions.					
6	Remaining underdistributions for 2023. Subtract lines 3h					
	and 4b from line 1. For result greater than zero, explain in					
	Part VI. See instructions.					
7	Excess distributions carryover to 2024. Add lines 3j					
	and 4c.					
8	Breakdown of line 7:					
а	Excess from 2019					
	Excess from 2020					
С	Excess from 2021					
d	Excess from 2022					
е	Excess from 2023					

Schedule A (Form 990) 2023

Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12;
	Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
	(See instructions.)

UNITED WAY OF GREATER SALT LAKE DBA UNITED WAY OF SALT LAKE

# Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

## **Schedule of Contributors**

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Schedule B (Form 990) (2023)

**Employer identification number** 

93-2854627

Organiza	ation type (check o	ne):
Filers of	:	Section:
Form 99	0 or 990-EZ	X 501(c)( <sup>3</sup> ) (enter number) organization
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
		527 political organization
Form 99	0-PF	501(c)(3) exempt private foundation
		4947(a)(1) nonexempt charitable trust treated as a private foundation
		501(c)(3) taxable private foundation
	nly a section 501(c)(	s covered by the <b>General Rule</b> or a <b>Special Rule</b> . (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.
	For an organization property) from any	n filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.
Special	Rules	
X	sections 509(a)(1) a contributor, during	n described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; line 1. Complete Parts I and II.
	contributor, during literary, or education	the described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, anal purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering ) instead of the contributor name and address), II, and III.
	year, contributions is checked, enter h purpose. Don't con	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box were the total contributions that were received during the year for an exclusively religious, charitable, etc., applete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively e, etc., contributions totaling \$5,000 or more during the year\$
answer "	No" on Part IV, line	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it <b>must</b> 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify grequirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2023)

Name of organization
UNITED WAY OF GREATER SALT LAKE
DBA UNITED WAY OF SALT LAKE

Employer identification number

93-2854627

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	nal space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1			Person X Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2			Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		- - \$\$ 272,695.	Person X Payroll
(a)	(b)	(c)	(d)
4	Name, address, and ZIP + 4		Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		- - \$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- \$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization
UNITED WAY OF GREATER SALT LAKE
DBA UNITED WAY OF SALT LAKE

Employer identification number

93-2854627

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if ac	dditional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Schedule B (Form 990) (2023) Page **4** 

**Employer identification number** Name of organization UNITED WAY OF GREATER SALT LAKE DBA UNITED WAY OF SALT LAKE 93-2854627 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

#### SCHEDULE C (Form 990)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under Section 501(c) and Section 527

2023

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:

	Casting F01/a)//) /F) au /C) augustinat	iana. Camalata Dart III			
	Section 501(c)(4), (5), or (6) organization			l e.	
ivai	•	OF GREATER SALT LAKE		[ [	nployer identification number 93-2854627
D		WAY OF SALT LAKE  Anization is exempt under	section 501(c) o	r is a section 527	
1 6	or i-A Complete if the org	anization is exempt under	30011011 301(0) 0	i is a section ser	organization.
	Dravide a description of the granning	estion's divest and indivest political	compoint activities in	Dort IV	
	Provide a description of the organiz				¢
	Political campaign activity expendit				<b>Ф</b>
3	Volunteer hours for political campai	gri activities			
Pa	art I-B Complete if the org	anization is exempt under	section 501(c)(3		
1	Enter the amount of any excise tax	incurred by the organization under	section 4955		\$
2	Enter the amount of any excise tax	incurred by organization managers	s under section 4955		\$
3	If the organization incurred a sectio	n 4955 tax, did it file Form 4720 fo	r this year?		Yes No
48	a Was a correction made?				Yes No
	o If "Yes," describe in Part IV.				
Pa	art I-C Complete if the org	anization is exempt under	section 501(c), e	except section 501	l (c)(3).
1	Enter the amount directly expended	by the filing organization for secti	on 527 exempt function	n activities	\$
2	Enter the amount of the filing organ	ization's funds contributed to othe	er organizations for sec	tion 527	
	exempt function activities				\$
3	Total exempt function expenditures	. Add lines 1 and 2. Enter here and	d on Form 1120-POL,		
	line 17b				\$
4	Did the filing organization file Form	1120-POL for this year?			Yes No
5	,	• •	•	•	• •
	made payments. For each organiza	•			· ·
	contributions received that were pro				rate segregated fund or a
	political action committee (PAC). If		Γ	1	
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from	1 1 1
				filing organization's funds. If none, enter-	
					delivered to a separate
					political organization.  If none, enter -0
					ii none, enter -o
_					

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990) 2023

Ochicadic O			. 11 1111 0			J	1 age 2
Part II-A	Complete if the org section 501(h)).	anizatio	n is exen	npt under sectior	n 501(c)(3) and file	d Form 5768 (ele	ction under
A Check		tion belon	ns to an affi	liated group (and list in	Part IV each affiliated	aroun member's name	address FIN
A Officer	expenses, and share				ir ait iv each ainmated	group member s name	s, address, Liiv,
<b>B</b> Check			, ,	nd "limited control" pro	visions annly		
<b>D</b> Officer	Limi	ts on Lobl	oying Expe	nditures		(a) Filing organization's	(b) Affiliated group totals
	(The term "expend	aitures" m	eans amou	nts paid or incurred.)		totals	
<b>1a</b> Total I	obbying expenditures to influ	uence pub	lic opinion (	grassroots lobbying)		18,487.	
	lobbying expenditures to influ	•				88,673.	
	lobbying expenditures (add li	-				107,160.	
	exempt purpose expenditure					10,008,487.	
	exempt purpose expenditure					10,115,647.	
	ving nontaxable amount. Ente					655,782.	
	amount on line 1e, column (a) o			bying nontaxable am			
	ver \$500,000,	. ,		the amount on line 1e.			
	5500,000 but not over \$1,000	0.000.		00 plus 15% of the exc			
	51,000,000 but not over \$1,5			00 plus 10% of the exc			
	51,500,000 but not over \$17,			00 plus 5% of the exce			
	517,000,000,	, ,	\$1,000,		. , . ,		
	roots nontaxable amount (en	ter 25% of				163,946.	
_	act line 1g from line 1a. If zer					0.	
	act line 1f from line 1c. If zero	•				0.	
	e is an amount other than ze	-		line 1i, did the organiza	ation file Form 4720		
-	ing section 4911 tax for this			-			Yes No
			4-Year Ave	eraging Period Under	Section 501(h)		
	(Some organizations t			01(h) election do not la ate instructions for lir	•	f the five columns be	low.
		Lobl	oying Expe	nditures During 4-Yea	ar Averaging Period		
(or fis	Calendar year scal year beginning in)	(a)	2020	<b>(b)</b> 2021	(c) 2022	(d) 2023	(e) Total
2a Lobby	ving nontaxable amount					655,782.	655,782.
•	ving ceiling amount of line 2a, column(e))						983,673.
<b>c</b> Totall	obbying expenditures					107,160.	107,160.
	roots nontaxable amount					163,946.	163,946.
	roots ceiling amount of line 2d, column (e))						245,919.
f Green	roots lobbying expanditures					18 487	18 487

Schedule C (Form 990) 2023

#### DBA UNITED WAY OF SALT LAKE Part II-B | Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 5 Section 161(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." 1 Dues, assessments and similar amounts from members 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 2 Current year 2 Did the organization agree to carry over to the reasonable estimate of nondeductible section 162(e) dues 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible lobbying and political expenditures next year? 4 Total Supplemental Information 5 Taxable amount of lobbying and political expenditures. See instructions 5 Supplemental Information	or each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description	(a)		(k	o)
local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:  a Volunteers?  b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?  c Media advertisements?  d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?  g Direct contact with legislators, their staffs, government officials, or a legislative body?  h Railies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Other activities?  j Total. Add lines 1c through 1i  2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?  b if "Yes," enter the amount of any tax incurred by organization managers under section 4912  of if the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  1 Were substantially all (90% or more) dues received nondeductible by members?  2 Did the organization make only in house lobbying expenditures of \$2,000 or less?  3 Did the organization make only in house lobbying expenditures of \$2,000 or less?  2 Did the organization make only in house lobbying expenditures of \$2,000 or less?  3 Did the organization make only in house lobbying and political campaign activity expenditures from the prior year?  1 Dues, assessments and similar amounts from members  2 Does a section 1501(c)(6), or section 501(c)(6), or	the lobbying activity.	Yes	No	Amo	ount
local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:  a Volunteers?  b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?  c Media advertisements?  d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?  g Direct contact with legislators, their staffs, government officials, or a legislative body?  h Railies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Other activities?  j Total. Add lines 1c through 1i  2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?  b if "Yes," enter the amount of any tax incurred by organization managers under section 4912  of if the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  1 Were substantially all (90% or more) dues received nondeductible by members?  2 Did the organization make only in house lobbying expenditures of \$2,000 or less?  3 Did the organization make only in house lobbying expenditures of \$2,000 or less?  2 Did the organization make only in house lobbying expenditures of \$2,000 or less?  3 Did the organization make only in house lobbying and political campaign activity expenditures from the prior year?  1 Dues, assessments and similar amounts from members  2 Does a section 1501(c)(6), or section 501(c)(6), or	During the year, did the filing organization attempt to influence foreign, national, state, or				
or referendum, through the use of: a Volunteers? b Paid staff or management (include compensation in expenses reported on lines 1c through 1))? c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Railies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? j Total. Add lines 1c through 11 2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  Part IIII-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  Yes In the organization make only in-house lobbying expenditures of \$2,000 or less? Joid the organization make only in-house lobbying expenditures of \$2,000 or less? Joid the organization make only in-house lobbying axpenditures of \$2,000 or less?  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6), action 501(c)(6), or section 501(c)(6), or sectio					
b Paid staff or management (include compensation in expenses reported on lines 1c through 1)?  c Media advertisements?  d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?  g Direct contact with legislators, their staffs, government officials, or a legislative body?  h Railies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Other activities?  j Total. Add lines 1 c through 1i  2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?  b If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  Yes  I Were substantially all (90% or more) dues received nondeductible by members?  1 Use of the organization make only inhouse lobbying expenditures of \$2,000 or less?  2 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?  3 Intrilli-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members  2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expe					
b Paid staff or management (include compensation in expenses reported on lines 1c through 1)?  c Media advertisements?  d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?  g Direct contact with legislators, their staffs, government officials, or a legislative body?  h Railies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Other activities?  j Total. Add lines 1 c through 1i  2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?  b If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  Yes  I Were substantially all (90% or more) dues received nondeductible by members?  1 Use of the organization make only inhouse lobbying expenditures of \$2,000 or less?  2 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?  3 Intrilli-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members  2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expe	a Volunteers?				
d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to Other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? j Total. Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred under section 4912 d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  art III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members? 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization are to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization are to carry over lobbying and political campaign activity expenditures from the prior year? 5 D1(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 2 Current year 4 Carryover from last year 5 Carryover from last year 5 Carryover from last year 6 Carryover from last year 7 Cotal 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 8 diff notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable					
d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to Other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? j Total. Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred under section 4912 d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  art III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members? 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization are to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization are to carry over lobbying and political campaign activity expenditures from the prior year? 5 D1(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 2 Current year 4 Carryover from last year 5 Carryover from last year 5 Carryover from last year 6 Carryover from last year 7 Cotal 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 8 diff notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable	c Media advertisements?				
f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? j Total. Add lines 1c through 11 2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did if file Form 4720 for this year?  2art III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization make only in-house lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 4 Total  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?  5 Taxable amount of lobbying and political expenditures. See instructions 5 Taxable amount of lobbying and political expenditures. See instructions 5 Supplemental Information					
g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? j Total. Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did If file Form 4720 for this year?  Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  Yes N 1 Were substantially all (90% or more) dues received nondeductible by members? 1 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 4 Section 162(e) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year 2 Ze 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 3 Aggregate amount reported in section 6034(e)(1)(A) notices of nondeductible lobbying and political expenditures next year? 5 Taxable amount of lobbying and political expenditures. See instructions 5 Usupplemental Information	e Publications, or published or broadcast statements?				
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Other activities?  j Total. Add lines 1c through 1i  2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?  b If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred by organization managers under section 4912  d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  1 Were substantially all (90% or more) dues received nondeductible by members?  2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?  3 Did the organization agree to carry over lobbying and political expenditures of \$10(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members  2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  2 Ca  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible lobbying and political expenditures next year?  4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?  5 Taxable amount of lobbying and political expenditures. See instructions  5 Taxable amount of lobbying and political expenditures. See instructions	f Grants to other organizations for lobbying purposes?				
i Other activities? j Total. Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  2art III.A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  1 Were substantially all (90% or more) dues received nondeductible by members? 1 Ves No. 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Tart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 503(e)(1)(A) notices of nondeductible section 162(e) dues 3 Organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures expenditures next year? 5 Taxable amount of lobbying and political expenditures. See instructions 5 Usual III-A III	g Direct contact with legislators, their staffs, government officials, or a legislative body?				
j Total. Add lines 1c through 1i  2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?  b if "Yes," enter the amount of any tax incurred under section 4912  c if "Yes," enter the amount of any tax incurred by organization managers under section 4912  d if the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  Part III-A   Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  Yes   N	h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?				
2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?  b if "Yes," enter the amount of any tax incurred under section 4912 c if "Yes," enter the amount of any tax incurred by organization managers under section 4912 d if the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?    I	i Other activities?				
b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?    Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).    Vers substantially all (90% or more) dues received nondeductible by members?   1	j Total. Add lines 1c through 1i				
the thing organization incurred a section 4912 tax, did it file Form 4720 for this year?    It the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?	2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?				
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?    Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).    Yes					
Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).    Yes					
501(c)(6).  Yes N  1 Were substantially all (90% or more) dues received nondeductible by members?  2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?  3 Did the organization agree to carry over lobbying and political expenditures from the prior year?  4 Dues, assessments and similar amounts from members  1 Dues, assessments and similar amounts from members  2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  3 Current year  4 Current year  5 Carry over from last year  6 Carry over from last year  7 Total  8 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  8 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible lobbying and political expenditures next year?  8 Aggregate amount of lobbying and political expenditures. See instructions  5 Taxable amount of lobbying and political expenditures. See instructions	d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				
Yes   No.		n 501(c)(5),	or sec	tion	
1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 5 Office of the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  2 Current year 2 Did Current year 3 Did the organization agree to carry over to the reasonable estimate of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year? 4 Did Taxable amount of lobbying and political expenditures. See instructions 5 Taxable amount of lobbying and political expenditures. See instructions	301(0)(0).			Ves	N
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Bid the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?  Both the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Corrover from last year  Corrover from last year  Corrover from last year  Corrower from	4. We want to be a back all a 11 /000/ an array \ dura a read and a dead the land a read and a constant a land a l		4	103	<u>``</u>
art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members 1 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year 2a b Carryover from last year 2b c Total 3c Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 1f notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year? 4 5 Taxable amount of lobbying and political expenditures. See instructions 51  Supplemental Information			1 1		
art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 3 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year? 4 Taxable amount of lobbying and political expenditures. See instructions 5 Supplemental Information					
501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?  5 Taxable amount of lobbying and political expenditures. See instructions  5 Supplemental Information	2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?		. 2		
Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?  5 Taxable amount of lobbying and political expenditures. See instructions  5 Part IV Supplemental Information	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B Complete if the organization is exempt under section 501(c)(4), section	e prior year? n 501(c)(5),	2 3 or sec		0 :-
expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?  5 Taxable amount of lobbying and political expenditures. See instructions  5 Supplemental Information	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."	e prior year? n 501(c)(5), 'No" OR (b	or sec ) Part I		3, is
a Current year  b Carryover from last year  c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?  5 Taxable amount of lobbying and political expenditures. See instructions  5 Supplemental Information	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the latt III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members	e prior year? n 501(c)(5), 'No" OR (b	or sec ) Part I		3, is
b Carryover from last year  c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  3 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?  5 Taxable amount of lobbying and political expenditures. See instructions  5 Supplemental Information	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the art III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures)	e prior year? n 501(c)(5), 'No" OR (b	or sec ) Part I		3, is
c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Supplemental Information	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the art III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	e prior year? n 501(c)(5), 'No" OR (b	or sec ) Part I		3, is
Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Supplemental Information	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the art III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year	e prior year? n 501(c)(5), 'No" OR (b	or sec ) Part I		3, is
If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Supplemental Information	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the art III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year	e prior year? n 501(c)(5), 'No" OR (b	2 3 or sec ) Part I		3, is
does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Supplemental Information	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Carryover from last year	e prior year? n 501(c)(5), 'No" OR (b	2 3 or sec ) Part I		3, is
expenditures next year?  5 Taxable amount of lobbying and political expenditures. See instructions  5 Supplemental Information	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	e prior year? n 501(c)(5), 'No" OR (b	2 3 or sec ) Part I		3, is
5 Taxable amount of lobbying and political expenditures. See instructions  2 art IV Supplemental Information	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the last III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excellent in the section of the excellent in the organization is exempted in the section of the excellent in the organization is exempted in the organization is exempted in the section of the excellent in the organization is exempted in the	e prior year? n 501(c)(5), 'No" OR (b)	2 3 or sec ) Part I		3, is
Part IV Supplemental Information	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the Cart III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded the organization agree to carryover to the reasonable estimate of nondeductible lobbying and personable in the carryover is the reasonable estimate of nondeductible lobbying and personable in the carryover is the reasonable estimate of nondeductible lobbying and personable in the carryover is the reasonable estimate of nondeductible lobbying and personable estimate of nondeduct	e prior year? n 501(c)(5), 'No" OR (b) cal	2 3 or sec ) Part I		3, is
• • • • • • • • • • • • • • • • • • • •	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the Cart III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditures next year?	e prior year? n 501(c)(5), 'No" OR (b) cal	2 3 or sec ) Part I 2 2 2 2 3		3, is
and the discrete Commission of the Deut I.A. Bank I.D. Bank I.D. Bank I.A. Park II.A. /affiliated account Bak. Deut II.A. Bank II.A.	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the Cart III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditures next year?  Taxable amount of lobbying and political expenditures. See instructions	e prior year? n 501(c)(5), 'No" OR (b) cal	2 3 or sec ) Part I 2 2 2 2 3		3, is
etructions): and Dart II D. line 1. Also, complete this part for any additional information	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded section 162(e) dues the organization agree to carryover to the reasonable estimate of nondeductible lobbying and prevenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Tovide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group)	e prior year? n 501(c)(5), 'No" OR (b) cal	2 3 or sec ) Part I 2 2 2b 2c 3	II-A, line	3, is
structions); and Part II-B, line 1. Also, complete this part for any additional information.	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and prespenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Supplemental Information	e prior year? n 501(c)(5), 'No" OR (b) cal	2 3 or sec ) Part I 2 2 2b 2c 3	II-A, line	3, is
structions); and Part II-B, line 1. Also, complete this part for any additional information.	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded section 162(e) dues the organization agree to carryover to the reasonable estimate of nondeductible lobbying and prevenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Tovide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group)	e prior year? n 501(c)(5), 'No" OR (b) cal	2 3 or sec ) Part I 2 2 2b 2c 3	II-A, line	3, is
structions); and Part II-B, line 1. Also, complete this part for any additional information.	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded section 162(e) dues the organization agree to carryover to the reasonable estimate of nondeductible lobbying and prevenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Tovide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group)	e prior year? n 501(c)(5), 'No" OR (b) cal	2 3 or sec ) Part I 2 2 2b 2c 3	II-A, line	3, is
structions); and Part II-B, line 1. Also, complete this part for any additional information.	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded section 162(e) dues the organization agree to carryover to the reasonable estimate of nondeductible lobbying and prevenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Tovide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group)	e prior year? n 501(c)(5), 'No" OR (b) cal	2 3 or sec ) Part I 2 2 2b 2c 3	II-A, line	3, is
structions); and Part II-B, line 1. Also, complete this part for any additional information.	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded section 162(e) dues the organization agree to carryover to the reasonable estimate of nondeductible lobbying and prevenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Tovide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group)	e prior year? n 501(c)(5), 'No" OR (b) cal	2 3 or sec ) Part I 2 2 2b 2c 3	II-A, line	3, is
structions); and Part II-B, line 1. Also, complete this part for any additional information.	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded section 162(e) dues the organization agree to carryover to the reasonable estimate of nondeductible lobbying and prevenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Tovide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group)	e prior year? n 501(c)(5), 'No" OR (b) cal	2 3 or sec ) Part I 2 2 2b 2c 3	II-A, line	3, is
structions); and Part II-B, line 1. Also, complete this part for any additional information.	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded section 162(e) dues the organization agree to carryover to the reasonable estimate of nondeductible lobbying and prevenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Tovide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group)	e prior year? n 501(c)(5), 'No" OR (b) cal	2 3 or sec ) Part I 2 2 2b 2c 3	II-A, line	3, is
structions); and Part II-B, line 1. Also, complete this part for any additional information.	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded section 162(e) dues the organization agree to carryover to the reasonable estimate of nondeductible lobbying and prevenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Tovide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group)	e prior year? n 501(c)(5), 'No" OR (b) cal	2 3 or sec ) Part I 2 2 2b 2c 3	II-A, line	3, is
structions); and Part II-B, line 1. Also, complete this part for any additional information.	Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded section 162(e) dues the organization agree to carryover to the reasonable estimate of nondeductible lobbying and prevenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Tovide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group)	e prior year? n 501(c)(5), 'No" OR (b) cal	2 3 or sec ) Part I 2 2 2b 2c 3	II-A, line	3, is

#### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

## **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

**Employer identification number** 

DBA UNITED WAY OF SALT LAKE 93-2854627 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

UNITED WAY OF GREATER SALT LAKE

	organization answered "Yes" on Form 990, Part IV, line	e 6.		Complete ii tile
		(a) Donor advised funds	<b>(b)</b> Fu	nds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in v	writing that the assets held in donor advis	ed funds	
	are the organization's property, subject to the organization's	_		Yes No
6	Did the organization inform all grantees, donors, and donor a			
	for charitable purposes and not for the benefit of the donor or			
			Ū	Yes No
Pa	rt II Conservation Easements. Complete if the org	ganization answered "Yes" on Form 990,	Part IV, line 7	
1	Purpose(s) of conservation easements held by the organization	on (check all that apply).		
	Preservation of land for public use (for example, recreated	tion or education) Preservation o	f a historicall	y important land area
	Protection of natural habitat	Preservation or	f a certified h	istoric structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualif	ied conservation contribution in the form	of a conserv	ation easement on the last
	day of the tax year.			Held at the End of the Tax Year
а	Total number of conservation easements		2a	
b	Total acreage restricted by conservation easements		2b	
С	Number of conservation easements on a certified historic stru	ucture included on line 2a	2c	
d	Number of conservation easements included on line 2c acqui	ired after July 25, 2006, and not		
	on a historic structure listed in the National Register		2d	
3	Number of conservation easements modified, transferred, rele			during the tax
	year			
4	Number of states where property subject to conservation eas	sement is located		
5	Does the organization have a written policy regarding the per	iodic monitoring, inspection, handling of		
	violations, and enforcement of the conservation easements it	holds?		Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations, and enforcing cons	servation eas	ements during the year
7	Amount of expenses incurred in monitoring, inspecting, hand	lling of violations, and enforcing conserva	tion easemer	nts during the year
8	Does each conservation easement reported on line 2d above	• • •		
	and section 170(h)(4)(B)(ii)?			
9	In Part XIII, describe how the organization reports conservation	on easements in its revenue and expense	statement a	nd
	balance sheet, and include, if applicable, the text of the footn	ote to the organization's financial statem	ents that des	cribes the
_	organization's accounting for conservation easements.		. 0: "	_
Pa	rt III Organizations Maintaining Collections of		ner Simila	ar Assets.
	Complete if the organization answered "Yes" on Form	990, Part IV, line 8.		
1a	If the organization elected, as permitted under FASB ASC 95	8, not to report in its revenue statement a	ind balance s	sheet works
	of art, historical treasures, or other similar assets held for pub	olic exhibition, education, or research in fu	ırtherance of	public
	service, provide in Part XIII the text of the footnote to its finan	ncial statements that describes these item	is.	
b	If the organization elected, as permitted under FASB ASC 95	8, to report in its revenue statement and I	palance shee	t works of
	art, historical treasures, or other similar assets held for public	exhibition, education, or research in furth	nerance of pu	ıblic service,
	provide the following amounts relating to these items.			
	(i) Revenue included on Form 990, Part VIII, line 1			\$
	(ii) Assets included in Form 990, Part X			\$
2	If the organization received or held works of art, historical treat	asures, or other similar assets for financia	l gain, provid	e
	the following amounts required to be reported under FASB A	SC 958 relating to these items:		
а	Revenue included on Form 990, Part VIII, line 1			\$
b	Assets included in Form 990, Part X			\$
	For Paperwork Reduction Act Notice, see the Instructions		<u> </u>	Schedule D (Form 990) 2023

332051 09-28-23

Par	t III   Organizations Maintaining C	ollections of Ar	t, Histo	orical Tre	asures, or	Other	Similar	Assets	(conti	nued)	
3	Using the organization's acquisition, accession	on, and other record	s, check	any of the f	ollowing that	make sig	gnificant us	se of its			
	collection items (check all that apply).										
а	Public exhibition	c	ı 🔲 1	Loan or exc	hange progra	ım					
b	Scholarly research	e		Other							
С	Preservation for future generations										
4	Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.										
5	During the year, did the organization solicit o	r receive donations	of art, his	storical treas	sures, or othe	r similar a	assets				
	to be sold to raise funds rather than to be ma								Yes		No
Par	Part IV Escrow and Custodial Arrangements Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or										
	reported an amount on Form 990, Part X, line 21.										
1a	1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included										
	on Form 990, Part X?							Yes		No	
b	If "Yes," explain the arrangement in Part XIII	and complete the fol	llowing ta	able:							
									Amour	nt	
С	Beginning balance						1c				
d	Additions during the year						1d				
е	Distributions during the year						1e				
f	Ending balance						1f				
2a	Did the organization include an amount on Fo	orm 990, Part X, line	21, for e	scrow or cu	ıstodial accou	unt liabilit	ty?		Yes		No
	If "Yes," explain the arrangement in Part XIII.										
Par	t V Endowment Funds Complete if	the organization and									
		(a) Current year	<b>(b)</b> P	rior year	(c) Two year	s back (	<b>(d)</b> Three ye	ars back	<b>(e)</b> Fou	r years	s back
1a	Beginning of year balance										
b	Contributions	1,419,971.									
С	Net investment earnings, gains, and losses	190,338.									
d	Grants or scholarships										
е	Other expenditures for facilities										
	and programs	84,600.									
f	Administrative expenses	19,269.									
g	End of year balance	1,506,440.									
2	Provide the estimated percentage of the curr	•	e (line 1g	ı, column (a)	) held as:						
а	Board designated or quasi-endowment	59.9060	_%								
b	Permanent endowment 40.0940	%									
С	Term endowment	%									
	The percentages on lines 2a, 2b, and 2c show	uld equal 100%.									
3a	Are there endowment funds not in the posses	ssion of the organiza	ation that	are held ar	nd administer	ed for the	Э				T
	organization by:									Yes	No
	(i) Unrelated organizations?								3a(i)		X
									3a(ii)		X
b	If "Yes" on line 3a(ii), are the related organiza								3b		<u> </u>
4	Describe in Part XIII the intended uses of the		wment fu	unds.							
Par			N D - 4 N/	: I' 44 - O	F 000	D-AV I					
	Complete if the organization answered										
	Description of property	(a) Cost or o basis (investr		(b) Cost basis	or other (other)		ccumulated preciation	d	(d) Boo	ok valı	ne er
1a	Land										
	Buildings										
	Leasehold improvements										
	Equipment										
	Other										
Total	. Add lines 1a through 1e. (Column (d) must e	qual Form 990, Part	X. line 10	Oc. column	(B))						0.

Schedule D (Form 990) 2023

Part VII Investments - Other Securities		93-2854627 Page
Complete if the organization answered "Yes" of		
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F) (G)		
(G) (H)		
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))		
Part VIII Investments - Program Related.	San Faura 2000 Part NV Para	dda Oas Farra 000 Barl V Par do
Complete if the organization answered "Yes" of		
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))  Part IX Other Assets		
	on Form 000 Dort IV line	11d Con Form 000 Port V line 15
Complete if the organization answered "Yes" of	on Form 990, Part IV, line	Tru. See Form 990, Part A, line 15.
1 (c)	Doccription	(b) Pook value
··	Description	(b) Book value
(1)	Description	(b) Book value
(1) (2)	Description	(b) Book value
(1) (2) (3)	Description	(b) Book value
(1) (2) (3) (4)	Description	(b) Book value
(1) (2) (3) (4) (5)	Description	(b) Book value
(1) (2) (3) (4) (5) (6)	Description	(b) Book value
(1) (2) (3) (4) (5) (6) (7)	Description	(b) Book value
(1) (2) (3) (4) (5) (6) (7) (8)	Description	(b) Book value
(1) (2) (3) (4) (5) (6) (7) (8) (9)		
(1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, line 15, col.		
(1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, line 15, col.  Part X Other Liabilities	(B))	
(1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, line 15, col. Part X Other Liabilities  Complete if the organization answered "Yes" of	(B))	11e or 11f. See Form 990, Part X, line 25.
(1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, line 15, col.  Part X Other Liabilities  Complete if the organization answered "Yes" of 1. (a) Description of liability	(B))	
(1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, line 15, col. Part X Other Liabilities  Complete if the organization answered "Yes" of the organization of liability (1) Federal income taxes	(B))	11e or 11f. See Form 990, Part X, line 25.
(1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, line 15, col.  Part X Other Liabilities  Complete if the organization answered "Yes" of the organization of liability  (1) Federal income taxes (2)	(B))	11e or 11f. See Form 990, Part X, line 25.
(1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, line 15, col. Part X Other Liabilities  Complete if the organization answered "Yes" of the complete if the organization of liability  (1) Federal income taxes (2) (3)	(B))	11e or 11f. See Form 990, Part X, line 25.
(1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, line 15, col.  Part X Other Liabilities  Complete if the organization answered "Yes" of 1. (a) Description of liability (1) Federal income taxes (2) (3) (4)	(B))	11e or 11f. See Form 990, Part X, line 25.
(1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, line 15, col.  Part X Other Liabilities  Complete if the organization answered "Yes" of 1. (a) Description of liability (1) Federal income taxes (2) (3) (4) (5)	(B))	11e or 11f. See Form 990, Part X, line 25.
(1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, line 15, col.  Part X Other Liabilities  Complete if the organization answered "Yes" of the complete if the organization of liability  (1) Federal income taxes (2) (3) (4) (5) (6)	(B))	11e or 11f. See Form 990, Part X, line 25.
(1) (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, line 15, col. Part X Other Liabilities Complete if the organization answered "Yes" of the complete if the organization of liability (1) Federal income taxes (2) (3) (4) (5) (6) (7)	(B))	11e or 11f. See Form 990, Part X, line 25.
(1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, line 15, col.  Part X Other Liabilities  Complete if the organization answered "Yes" of the organization of liability (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8)	(B))	11e or 11f. See Form 990, Part X, line 25.
(1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, line 15, col.  Part X Other Liabilities  Complete if the organization answered "Yes" of the organization of liability  (1) Federal income taxes (2) (3) (4) (5) (6) (7)	( <i>B</i> ))on Form 990, Part IV, line	11e or 11f. See Form 990, Part X, line 25.  (b) Book value

Schedule D (Form 990) 2023

DBA UNITED WAY OF SALT LAKE

Pa	rt XI Reconciliation of Revenue per Audited Financial St	atements With F	Revenue per Re	turn	
	Complete if the organization answered "Yes" on Form 990, Part IV,	line 12a.			
1	Total revenue, gains, and other support per audited financial statements			1	10,937,286.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	25,745.		
b	Donated services and use of facilities	2b			
С					
d	Other (Describe in Part XIII.)	2d	5,599,502.		
е	Add lines 2a through 2d			2e	5,625,247.
3	Subtract line 2e from line 1			3	5,312,039.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	1 1			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	34,069.		
b	Other (Describe in Part XIII.)	4b	7,666,491.		
С	Add lines 4a and 4b			4c	7,700,560.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 1	2.)		5	13,012,599.
Ра	rt XII Reconciliation of Expenses per Audited Financial S		Expenses per H	teturn	
	Complete if the organization answered "Yes" on Form 990, Part IV,	line 12a.			
1				1	15,162,521.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1 1			
а					
b					
С			10 545 424		
d	,	2d	12,747,434.		10 747 424
е				2e	12,747,434.
3	Subtract line 2e from line 1			3	2,415,087.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	1.1	34 060		
a			34,069. 7,666,491.		
b				4.	7 700 560
c				4c	7,700,560.
5 Pa	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information	<u> 18.)</u>		5	10,113,047.
	ride the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	1 1: Part IV lines 1h s	and the Part Viling 4	· Dart V li	no 2: Part VI
	s 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide			, rait 7, ii	ne 2, Fait Ai,
111169	s zu and 45, and Fart All, lines zu and 45. Also complete this part to provide	arry additional inform	ation.		
PART	T V, LINE 4:				
DIST	TRIBUTION OF ENDOWMENT FUNDS ARE APPROVED BY THE BOARD O	F DIRECTORS AND			
ARE	MADE WHEN DEEMED APPROPRIATE. A GUIDELINE FOR DISTRIBU	TIONS FROM THE			
ENDO	OWMENT FUND EARNINGS, ON A FISCAL YEAR BASIS, IS DEFINED	AS 50% OF THE			
	,				
INVI	ESTED INCOME GROWTH OF THE ENDOWMENT FUNDS, UNLESS OTHER	WISE			
	·				
REC	OMMENDED BY THE BOARD OF DIRECTORS.				
THE	ENDOWMENT WAS TRANSFERRED FROM UTAH'S PROMISE FORMERLY	KNOWN AS UNITED			
WAY	OF SALT LAKE TO UNITED WAY OF GREATER SALT LAKE.				
PAR	T X, LINE 2:				
THE	ORGANIZATION EVALUATES ITS UNCERTAIN TAX POSITIONS, IF A	ANY, ON A			

UNITED WAY OF GREATER SAI	T LAKE		
Schedule D (Form 990) 2023 DBA UNITED WAY OF SALT LA	AKE	93-2854627	Page 5
Schedule D (Form 990) 2023  DBA UNITED WAY OF SALT Light Supplemental Information (continued)			
CONTINUAL BASIS THROUGH REVIEW OF ITS POLICIES AND PRO	CEDURES, REVIEW OF		
ITS REGULAR TAX FILINGS, AND DISCUSSIONS FROM OUTSIDE	EXPERTS. THE		
ODGANIZATION DOEG NOT DELIEVE MUEDE ADE ANY MATERIAL III	MOEDMATN MAY		
ORGANIZATION DOES NOT BELIEVE THERE ARE ANY MATERIAL U	NCERTAIN TAX		
POSITIONS AND, ACCORDINGLY, IT WILL NOT RECOGNIZE ANY	LTARTITTY OR		
TODITIONS IND, INCOMPLICATI, IT WILL NOT RESOURCE INTO			
UNRECOGNIZED TAX BENEFITS.			
PART XI, LINE 2D - OTHER ADJUSTMENTS:			
DONOR DESIGNATED CONTRIBUTIONS INCLUDED IN REVENUE			
SPECIAL EVENT EXPENSES	283,656.		
	5 245 246		
UTAH'S PROMISE REVENUE NOT INCLUDED IN RETURN	5,315,846.		
MOMAT MO COMEDITE D. DADM AT LINE 3D	5 500 502		
TOTAL TO SCHEDULE D, PART XI, LINE 2D	5,599,502.		
PART XI, LINE 4B - OTHER ADJUSTMENTS:			
ASSET TRANSFER ELIMINATING ENTRY	7,431,602.		
TOTAL TO SCHEDULE D, PART XI, LINE 4B	7,666,491.		
PART XII, LINE 2D - OTHER ADJUSTMENTS:			
CDECTAL EXPANS EXPENSES	202 656		
SPECIAL EVENT EXPENSES	283,656.		
UTAH'S PROMISE EXPENSES NOT ON THE RETURN	12,463,778.		
THE RESERVE THE PROPERTY OF THE RESERVE	12,403,770.		
TOTAL TO SCHEDULE D, PART XII, LINE 2D	12,747,434.		
PART XII, LINE 4B - OTHER ADJUSTMENTS:			
DONOR DESIGNED CONTRIBUTIONS	234,889.		
ASSET TRANSFER ELIMINATING ENTRY	7,431,602.		
MOMAL TO GOURDHILD D. DADT WIT . TTV- '-	B 666 401		
TOTAL TO SCHEDULE D, PART XII, LINE 4B	7,666,491.		

# SCHEDULE G (Form 990)

Department of the Treasury Internal Revenue Service

#### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

ame of the organization UNITED WAY OF GREATER SALT LAKE Employer identification numb						ntification number	
DBA UNITED WAY OF SALT LAKE 93-2854627						7	
<b>Part I</b> Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.							
Indicate whether the organization rais	ed funds through any of the following  e Solicitat  f Solicitat  g Special  or oral agreement with any individual art VII) or entity in connection with providuals or entities (fundraisers) pursua	tion of tion of fundra (includ	non-governising of onal fundamental	overnment grants nment grants events ficers, directors, trus undraising services?		Yes	
(i) Name and address of individual or entity (fundraiser)	i) Name and address of individual (ii) Activity fundraiser (iv) Gross receipts to rentity (fundraiser) (iv) Gross receipts to from activity				to (c	Amount paid or retained by) fundraiser ted in col. <b>(i)</b>	(vi) Amount paid to (or retained by) organization
		Yes	No				
- Total							
List all states in which the organizatio or licensing.			utions	or has been notified	it is e	exempt from re	gistration
		_					

LHA 332081 09-13-23

Schedule G (Form 990) 2023

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Га	rt I	of fundraising <b>Events</b> . Complete if the of fundraising event contributions and great of fundraising event contributions and great fundamental fundame				
		g g	(a) Event #1	(b) Event #2	(c) Other events NONE	(d) Total events (add col. (a) through
			UW EVENTS			col. (c))
ē			(event type)	(event type)	(total number)	(-)/
Revenue	1	Gross receipts	492,824.			492,824.
	2	Less: Contributions	422,363.			422,363.
	3	Gross income (line 1 minus line 2)	70,461.			70,461.
	4	Cash prizes				
S	5	Noncash prizes				
xpense	6	Rent/facility costs				
Direct Expenses	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses				283,656.
	10	Direct expense summary. Add lines 4 through	n 9 in column (d)			283,656.
Da	11	Net income summary. Subtract line 10 from I				-213,195.
Pa	r L I		answered "Yes" on Form	990, Part IV, line 19, or	reported more than	
		\$15,000 on Form 990-EZ, line 6a.		(b) Pull tabs/instant		(d) Total gaming (add
Revenue			(a) Bingo	bingo/progressive bingo	(c) Other gaming	col. (a) through col. (c))
_	1	Gross revenue				
ses	2	Cash prizes				
Direct Expenses	3	Noncash prizes				
Direct	4	Rent/facility costs				
	5	Other direct expenses				
			Yes %	Yes %	Yes %	
	6	Volunteer labor	No	No	□ No	
	7	Direct expense summary. Add lines 2 through	n 5 in column (d)			
	8	Net gaming income summary. Subtract line 7	from line 1, column (d)			
9	Fnt	ter the state(s) in which the organization condu	ucts gaming activities			
а	ls t	he organization licensed to conduct gaming and No," explain:	ctivities in each of these	states?		Yes No
	<u> </u>					
		ere any of the organization's gaming licenses re Yes," explain:			year?	Yes No
	_					
		-13-23				edule G (Form 990) 2023

#### UNITED WAY OF GREATER SALT LAKE

Sch	edule G (Form 990) 2023 DBA UNITED WAY OF SALT LAKE	3-285	5462	7	Page <b>3</b>
11	Does the organization conduct gaming activities with nonmembers?			Yes	☐ No
	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed				
	to administer charitable gaming?	[		Yes	☐ No
13	Indicate the percentage of gaming activity conducted in:				
а	The organization's facility		13a		%
	An outside facility		13b		%
	Enter the name and address of the person who prepares the organization's gaming/special events books and records:	_			
	Name				
	Address				
		r			
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	l		Yes	L No
b	If "Yes," enter the amount of gaming revenue received by the organization \$ and the amoun	t			
	of gaming revenue retained by the third party \$				
C	If "Yes," enter name and address of the third party:				
	Name				
	Address				
40					
16	Gaming manager information:				
	Nama				
	Name				
	Gaming manager compensation \$				
	daming manager compensation — — — — — — — — — — — — — — — — — — —				
	Description of services provided				
	Director/officer Employee Independent contractor				
17	Mandatory distributions:				
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to				
	retain the state gaming license?	[		Yes	☐ No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the	Э			
	organization's own exempt activities during the tax year \$				
Pa	TTIV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and	Part I	II, lin	es 9,	9b, 10b,
	15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.				

#### UNITED WAY OF GREATER SALT LAKE

Schedule 0	G (Form 990) DBA UNITED WAY OF SALT LAKE	93-2854627	Page 4
Part IV	S (Form 990)  DBA UNITED WAY OF SALT LAKE  Supplemental Information (continued)		
	· · (continued)		
	-		

#### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

#### **Grants and Other Assistance to Organizations,** Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information. UNITED WAY OF GREATER SALT LAKE

OMB No. 1545-0047

**Open to Public** Inspection

Name of the organization UNITED WAY OF	GREATER SALT	LAKE					Employer identification number
DBA UNITED WAY		1					93-2854627
Part I General Information on Grants a							
<ol> <li>Does the organization maintain records to criteria used to award the grants or assis</li> <li>Describe in Part IV the organization's pro</li> </ol>	tance?						on X Yes No
Part II Grants and Other Assistance to I recipient that received more than \$	-				anization answered "\	es" on Form 990, Part	IV, line 21, for any
Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
ASIAN ASSOCIATION OF UTAH DBA REFUGEE AND IMMIGRANT CENTER - 155 S 300 W - SALT LAKE CITY, UT 84101	87-0333555	501(C)(3)	41,500.	0.			ETHNIC/IMMIGRANT SERVICES
BIG BROTHERS BIG SISTERS OF UTAH 2121 SOUTH STATE STREET STE 201 SALT LAKE CITY, UT 84115	87-0336168		157,700.	0.			PROVIDE CHILDREN FACING ADVERSITY W/STRONG & ENDURING, PROFESSIONALLY SUPPORTED 1-TO-1
BOUNTIFUL COMMUNITY FOOD PANTRY 480 E 150 N BOUNTIFUL, UT 84010	84-1628459	501(C)(3)	16,600.	0.			EDUCATIONAL SERVICES AND SCHOOLS - OTHER - BASIC NEEDS-FOOD PANTRY
BOY SCOUTS OF AMERICA - CROSSROADS OF THE WEST COUNCIL - 1200 EAST 5400 SOUTH - OGDEN, UT 84403	87-0212460	501(C)(3)	59,125.	0.			PREPARE YOUNG PEOPLE TO MAKE ETHICAL CHOICES OVER THEIR LIFETIME BY INSTILLING VALUES OF
CANYONS SCHOOL DISTRICT 9361 S 300 E SANDY, UT 84070	45-2603900	501(C)(3)	143,500.	0.			WORKS IN TANDEM W/COMMUNITY & BUSINESS PARTNERS TO BUILD SUPPORT FOR PUBLIC SCHOOLS& TO
CATHOLIC COMMUNITY SERVICES OF UTAH - 224 NORTH 2200 WEST - SALT LAKE CITY, UT 84116  2 Enter total number of section 501(c)(3) ar	87-0212450		41,501.	0.			HUMAN SERVICES - MULTIPURPOSE - 47.

3 Enter total number of other organizations listed in the line 1 table For Paperwork Reduction Act Notice, see the Instructions for Form 990.

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

93-2854627

Schedule I (Form 990) DBA UNITED WAY OF SALT LAKE

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) (a) Name and address of (b) EIN (c) IRC section (d) Amount of (e) Amount of (f) Method of (g) Description of (h) Purpose of grant organization or government if applicable valuation non-cash assistance or assistance cash grant noncash (book, FMV, assistance appraisal, other) HUMAN SERVICES -CHRISTIAN CENTER OF PARK CITY MULTIPURPOSE - FOOD PO BOX 683480 BANKS, FOOD PANTRIES, PARK CITY, UT 84068 87-0643778 501(C)(3) 26,744 0. THRIFT SHOPS -CITY OF MILLCREEK 3330 S 1300 E MILLCREEK, UT 84106 81-4189711 GOV'T 159,999 0 PROMISE MILLCREEK CITY OF SOUTH SALT LAKE 220 E MORRIS AVE STE 200 SOUTH SALT LAKE, UT 84115 87-6000283 GOV'T 480,732 0. PROMISE SOUTH SALT LAKE COMMUNITY NURSING SERVICES - SALT LAKE OFFICE - 2830 SOUTH REDWOOD ROAD STE A - WEST VALLEY CITY, UT 84119 87-0212459 501(C)(3) 0 HOME HEALTH CARE 52,361, HUMAN SERVICES COMUNIDADES UNIDAS ORGANIZATION-ELIMINATE 1750 WEST RESEARCH WAY STE 102 ETHNIC DISPARITIES BY WEST VALLEY CITY, UT 84119 13-4257724 501(C)(3) 0. PROMOTING GRASSROOTS 20,750 FOR PARTICIPATING IN THE CURLY ME PROMISE INCUBATOR A PO BOX 2353 PROGRAM THAT PROVIDES 82-4672598 501(C)(3) 0. CAPABILITY AND CAPACITY SALT LAKE CITY, UT 84110 43,500 DAVIS SCHOOL DISTRICT/ DAVIS EDUCATION FOUNDATION - PO BOX 588 COLLECTIVE IMPACT, EITC PROGRAM & BASIC NEEDS - FARMINGTON UT 84025 87-0386375 501(C)(3) 181 908. 0. ADULT, CONTINUING ENGLISH SKILLS LEARNING CENTER EDUCATION; TRAINING & 650 EAST 4500 SOUTH STE 220 SUPERVISING VOLUNTEERS SALT LAKE CITY, UT 84107 87-0467902 501(C)(3) 46,500. 0. WHO TEAH ESL TO ADULT EDUCATIONAL SERVICES AND GRANITE SCHOOL DISTRICT SCHOOLS - OTHER: HELP PREPARE GRANITE SCHOOL 2500 S STATE ST SALT LAKE CITY, UT 84115 87-6000494 501(C)(3) 527 660. 0. STUDENTS WITH

Schedule I (Form 990)

DBA UNITED WAY OF SALT LAKE 93-2854627 Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) (a) Name and address of (b) EIN (c) IRC section (d) Amount of (e) Amount of (f) Method of (g) Description of (h) Purpose of grant if applicable valuation non-cash assistance or assistance organization or government cash grant noncash (book, FMV, assistance appraisal, other) FUND RAISING AND/OR FUND HELP ME GROW- UNITED WAY OF UTAH DISTRIBUTION: COMMUNITY COUNTY - 148 NORTH 100 WEST -SERVICES, COMMUNITY PROVO, UT 84601 94-2851681 501(C)(3) 36,520 0. IMPACT INTERNATIONAL INTERNATIONAL RESCUE COMMITTEE -RELIEF: INTERNATIONAL SALT LAKE CITY - PO BOX 3988 -DEVELOPMENT RELIEF SALT LAKE CITY, UT 84110-3988 13-5660870 501(C)(3) 41,499 0 SERVICES: INTERNATIONAL SERVES INDIVIDUALS FROM JEWISH FAMILY SERVICE - SALT LAKE ALL DENOMINATIONS THROUGH 495 EAST 4500 SOUTH STE 100 COUNSELING CARE MILLCREEK, UT 84107 87-0227089 501(C)(3) 16,175 0 MANAGEMENT, & COMMUNITY EDUCATIONAL SERVICES & JUNIOR ACHIEVEMENT OF UTAH, INC. SCHOOLS - OTHER; 515 S 700 E, STE 1F EDUCATION, BUSINESS, SALT LAKE CITY, UT 84102 87-0225875 501(C)(3) 33,200 0 ENTERPRISE EMPOWER LATINO YOUTH LATINOS IN ACTION THROUGH CULTURE, SERVICE, 1200 EAST SANDERS ROAD LEADERSHIP, AND EXCELLENT 26-4304427 501(C)(3) SANDY, UT 84094 0. EDUCATION W/SOLE PURPOSE 91,747. AMBULATORY HEALTH CENTER. MALIHEH FREE CLINIC COMMUNITY CLINIC; 941 E 3300 S PROVIDES FREE MEDICAL SALT LAKE CITY, UT 84106 20-2313461 501(C)(3) SERVICES FOR UNINSURED 16,600 0. PROVIDE MEDICAL DENTAL AND MENTAL HEALTH CARE MIDTOWN HEALTH CENTER- SOUTH SALT LAKE - 2253 S STATE ST - SALT LAKE AND PHARMACEUTICALS TO LOW-INCOME FAMILIES. CITY UT 84115 87-0540039 501(C)(3) 20 750 0. PROMOTE EDUCATION MIDVALE COMMUNITY BUILDING LITERACY, WELLNESS, COMMUNITY - 49 W CENTER ST, #1 -FINANCIAL AWARENESS, & MIDVALE, UT 84047 46-0548747 501(C)(3) 8,300, 0. OTHER SIMILAR ISSUES FOR RAPID RESPONSE TO BUILD BRIDGES ACROSS LANGUAGE MOAB VALLEY MULTICULTURAL CENTER AND CULTURE THROUGH 156 N 100 W 20-8007037 501(C)(3) MOAB, UT 84532 16 402 0. FAMILY SUPPORT COMMUNITY

93-2854627

DBA UNITED WAY OF SALT LAKE

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) (a) Name and address of (b) EIN (c) IRC section (d) Amount of (e) Amount of (f) Method of (g) Description of (h) Purpose of grant organization or government if applicable valuation non-cash assistance or assistance cash grant noncash (book, FMV, assistance appraisal, other) NEIGHBORWORKS SALT LAKE 622 WEST 500 NORTH FINANCIAL LITERACY IN SALT LAKE CITY, UT 84116 94-2481205 501(C)(3) 20,750 0. PROMISE COMMUNITIES FOR PARTICIPATING IN THE NUANUA COLLECTIVE PROMISE INCUBATOR A 893 N SIR PHILIP DR PROGRAM THAT PROVIDES SALT LAKE CITY, UT 84116 92-3441386 501(C)(3) 34,281 0 CAPARILITY AND CAPACITY EMPOWER INDIVIDUALS & OPEN DOORS - CLEARFIELD FAMILES TO OVERCOME ABUSE 1360 EAST 1450 SOUTH & POVERTY & TO ATTAIN CLEARFIELD, UT 84015 87-0421105 501(C)(3) 87,150 0. SELF-RELIANCE VOCATIONAL TECHNICAL: PARK CITY SCHOOL DISTRICT/ PARK RAISE CAPTIAL TO SUPPORT HIGH-IMPARCT PROGRAMS CITY EDUCATION FOUNDATION - PO BOX 681422 - PARK CITY, UT 84068 87-6000509 501(C)(3) 0 THAT ADVANCE STUDENT 32,500, PEOPLE'S HEALTH CLINIC HEALTH TREATMENT FACILITIES; PO BOX 681558 87-0638042 501(C)(3) PARK CITY, UT 84068 0. HEALTH-GENERAL & REHAB; 8,300. THE YOUTH SPORTS NETWORK WILL SEEK TO ALTON POSITIVE COACHING ALLIANCE 1001 N RENGSTORFF AVE PARTNER ORGANIZATIONS MOUNTAIN VIEW, CA 94043 77-0485946 501(C)(3) 0. WITH THE PROMISE 65,000 SALT LAKE CENTER FOR SCIENCE EXPANDED EDUCATIONAL EDUCATION (ROSE PARK) - 1400 W. OPPORTUNITIES FOR YOUTH GOODWIN AVENUE - SALT LAKE CITY. WHO ATTEND SLCSE (ROSE 74-2563849 501(C)(3) PARK) BY ENGAGING THE UT 84116 200 000 0. SALT LAKE CITY SCHOOL DISTRICT/ ENCOURAGE, SUPPORT, AND SALT LAKE EDUCATION FOUNDATION -REMOVE BARRIERS FOR 465 S. 400 E. 3RD FLOOR - SALT STUDENTS APPLYING FOR LAKE CITY, UT 84111 74-2563849 501(C)(3) 64,000. 0. COLLEGE AND/OR FEDERAL SALT LAKE COUNTY YOUTH SERVICES 177 W PRICE AVE SALT LAKE CITY, UT 84115 87-6000316 GOV'T 120 181. 0. COLLECTIVE IMPACT

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE CHILDREN'S CENTER UTAH - SALT LAKE - 350 SOUTH 400 EAST - SALT LAKE CITY, UT 84111	87-6114073	501(C)(3)	30,000.	0.			BASIC NEEDS (FOOD, SHELTER, HEALTH, ADVOCACY)
THE ROAD HOME PO BOX 2788 SALT LAKE CITY, UT 84110	87-0212465	501(C)(3)	49,800.	0.			TEMPORARY SHELTER FOR TH HOMELESS; HUMAN SERVICE ORGANIZATIONS; OTHER HOUSING SUPPORT SERVICES
UNITED WAY OF NORTHERN UTAH 2955 HARRISON BLVD, STE 201 OGDEN, UT 84403	87-0224251	501(C)(3)	24,156.	0.			FUND RAISING AND/OR FUND DISTRIBUTION; COMMUNITY SERVICES, COMMUNITY IMPACT; RAPID RESPONSE
UNIVERSITY OF UTAH READING CLINIC 5242 S COLLEGE DR STE 100 MURRAY, UT 84123	87-6000525	501(C)(3)	125,000.	0.			LITERACY-FOCUSED PROFESSIONAL DEVELOPMENT AND SUPPORT FOR TEACHERS READING TUTORS
UTAH AFTERSCHOOL NETWORK 254 S 600 E, STE 200 SALT LAKE CITY, UT 84102	76-0820361	501(C)(3)	90,000.	0.			BUILDING STRONG, SAFE, AND HEALTHY AFTERSCHOOL/OUT- OF-SCHOOL TIME PROGRAMS
UTAH COMMUNITY ACTION 1307 S 900 W SALT LAKE CITY, UT 84104	87-0269683	501(C)(3)	398,105.	0.			HUMAN SERVICES ORGANIZATION; EMERGENCY ASSISTANCE (FOOD, CLOTHES, CASH);
UTAH HEALTH POLICY PROJECT 2369 WEST ORTON CIRCLE STE 20 WEST VALLEY CITY, UT 84119	87-0684606	501(C)(3)	70,000.	0.			ALLIANCE/ ADVOCACY ORGANIZATIONS; ADVANCING SUSTAINABLE HEALTH CARE SOLUTIONS FOR
UTAH INDEPENDENT LIVING CENTER 3445 SOUTH MAIN STREET SALT LAKE CITY, UT 84115	87-0381510	501(C)(3)	17,408.	0.			RAPID RESPONSE TO ASSIST PEOPLE WITH DISABILITIES
UTAH PACIFIC ISLANDER CIVIC ENGAGEMENT COALITION - 390 EAST 6770 SOUTH - MIDVALE, UT 84047	81-3560782	501(C)(3)	38,500.	0.			RAPID RESPONSE TO ASSIST PEOPLE WITH DISABILITIES

93-2854627

Schedule I (Form 990)  DBA UNITED WAS	Y OF SALT LAKE						93-2854627 Page 1
Part II Continuation of Grants and Other	Assistance to Dor	nestic Organizations	and Domestic Go	vernments (Scho	edule I (Form 990), Pa	rt II.)	T
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UTAH PARTNERS FOR HEALTH -							COMMUNITY HEALTH SYSTEMS;
MID-VALLEY HEALTH CLINIC - 8446							HEALTH (GENERAL AND
SOUTH HARRISON STREET - MIDVALE,							FINANCING); AMBULATORY
UT 84047	27-0021804	501(C)(3)	112,500.	0.			HEALTH CENTER, COMMUNITY
UTAHNS AGAINST HUNGER PO BOX 4103							ALLIANCE/ADVOCACY ORGANIZATIONS; AGRICULTURAL, YOUTH
SALT LAKE CITY, UT 84110-4103	87-0343164	501(C)(3)	53,834.	0.			DEVELOPMENT; INCREASE
VOICES FOR UTAH CHILDREN 747 E SOUTH TEMPLE, STE 100	87-0428873	E01/G)/2)	102 625	0.			ALLIANCE/ADVOCACY ORGANIZATIONS; HUMAN SERVICES - MULTIPURPOSE,
SALT LAKE CITY, UT 84102	87-0428873	501(C)(3)	102,625.	0.			OTHER YOUTH DEVELOPMENT &

Schedule I (Form 990) 2023

DBA UNITED WAY OF SALT LAKE

93-2854627

Page 2

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  Part III can be duplicated if additional space is needed.					
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
SCHOLARSHIPS AND SPECIFIC ASSISTANCE	79	161,849.	0.		
		•			
Part IV Supplemental Information. Provide the information req	uired in Part I, lin	e 2; Part III, column	(b); and any other ac	dditional information.	
PART I, LINE 2:					
UNITED WAY OF SALT LAKE (UWSL) MONITORS THE USE OF	ALL GRANT FU	NDS THROUGH			
PROGRAM AND FINANCIAL REPORTS SUBMITTED BY EACH PAR	RTNER AT REGU	ILAR			
INTERVALS. FINANCIAL REPORTS INCLUDE AUDITED FINAN	NCIAL STATEME	ENTS, IRS			
FORM 990, AS WELL AS SPECIFIC PROGRAM AND ORGANIZATIONAL BUDGETS AND ACTUAL					
RESULTS. IF A PARTNER'S OPERATING BUDGET IS LESS TH	HAN \$250,000,	THE PARTNER			
MAY SUBMIT YEAR-END FINANCIALS CERTIFIED BY THE BOARD CHAIR AND AGENCY					
EXECUTIVE IN LIEU OF AN AUDIT FINANCIAL STATEMENT.					

## Part IV | Supplemental Information PART II, LINE 1, COLUMN (H): NAME OF ORGANIZATION OR GOVERNMENT: BIG BROTHERS BIG SISTERS OF UTAH (H) PURPOSE OF GRANT OR ASSISTANCE: PROVIDE CHILDREN FACING ADVERSITY W/STRONG & ENDURING, PROFESSIONALLY SUPPORTED 1-TO-1 RELATIONSHIPS THAT CHANGE THEIR LIFE FOR THE BETTER. NAME OF ORGANIZATION OR GOVERNMENT: BOY SCOUTS OF AMERICA - CROSSROADS OF THE WEST COUNCIL (H) PURPOSE OF GRANT OR ASSISTANCE: PREPARE YOUNG PEOPLE TO MAKE ETHICAL CHOICES OVER THEIR LIFETIME BY INSTILLING VALUES OF SCOUT OATH AND LAW NAME OF ORGANIZATION OR GOVERNMENT: CANYONS SCHOOL DISTRICT (H) PURPOSE OF GRANT OR ASSISTANCE: WORKS IN TANDEM W/COMMUNITY & BUSINESS PARTNERS TO BUILD SUPPORT FOR PUBLIC SCHOOLS& TO ADVANCE THE MISSION TO HELP EVERY STUDENT BECOME COLLEGE AND CAREER READY. & FIND MEANINGFUL PURPOSE IN LIFE NAME OF ORGANIZATION OR GOVERNMENT: CHRISTIAN CENTER OF PARK CITY (H) PURPOSE OF GRANT OR ASSISTANCE: HUMAN SERVICES - MULTIPURPOSE - FOOD BANKS, FOOD PANTRIES, THRIFT SHOPS - HUMANITARIAN CENTER/SERVICES NAME OF ORGANIZATION OR GOVERNMENT: COMUNIDADES UNIDAS (H) PURPOSE OF GRANT OR ASSISTANCE: HUMAN SERVICES ORGANIZATION-ELIMINATE ETHNIC DISPARITIES BY PROMOTING GRASSROOTS OUTREACH, EDUCATION, & CAPACITY BUILDING; WORKS IN COMMUNITIES WITH HIGH PERCENTAGES OF IMMIGRANT FAMILIES. NAME OF ORGANIZATION OR GOVERNMENT: CURLY ME

### Part IV | Supplemental Information (H) PURPOSE OF GRANT OR ASSISTANCE: FOR PARTICIPATING IN THE PROMISE INCUBATOR, A PROGRAM THAT PROVIDES CAPABILITY AND CAPACITY BUILDING FOR NASCENT, BIPOC LED COMMUNITY BASED ORGANIZATIONS. NAME OF ORGANIZATION OR GOVERNMENT: ENGLISH SKILLS LEARNING CENTER (H) PURPOSE OF GRANT OR ASSISTANCE: ADULT, CONTINUING EDUCATION; TRAINING & SUPERVISING VOLUNTEERS WHO TEAH ESL TO ADULT IMMIGRANTS & REFUGEES IN SLC NAME OF ORGANIZATION OR GOVERNMENT: GRANITE SCHOOL DISTRICT (H) PURPOSE OF GRANT OR ASSISTANCE: EDUCATIONAL SERVICES AND SCHOOLS -OTHER; HELP PREPARE GRANITE SCHOOL STUDENTS WITH OPPOURTUNITES TO SUCCEED IN HIGHER EDUCATION, CAREER, & LIFE. NAME OF ORGANIZATION OR GOVERNMENT: INTERNATIONAL RESCUE COMMITTEE - SALT LAKE CITY (H) PURPOSE OF GRANT OR ASSISTANCE: INTERNATIONAL RELIEF; INTERNATIONAL DEVELOPMENT RELIEF SERVICES; INTERNATIONAL MIGRATION, REFUGEE ISSUES NAME OF ORGANIZATION OR GOVERNMENT: JEWISH FAMILY SERVICE - SALT LAKE (H) PURPOSE OF GRANT OR ASSISTANCE: SERVES INDIVIDUALS FROM ALL DENOMINATIONS THROUGH COUNSELING, CARE MANAGEMENT, & COMMUNITY EDUCATION; SERVE DIVERSE POPULATION & TAILORED TO SPECIFIC NEEDS, CONCERNS, & CIRCUMSTANCES; WORKS WITH TEENS & SENIORS, REFUGEES, & STUDENTS, FAMILIES IN NEED OF COUNSELING, & FAMILES INTERESTED IN VOLUNTEERING. NAME OF ORGANIZATION OR GOVERNMENT: LATINOS IN ACTION (H) PURPOSE OF GRANT OR ASSISTANCE: EMPOWER LATINO YOUTH THROUGH Schedule I (Form 990)

6

# Part IV | Supplemental Information CULTURE, SERVICE, LEADERSHIP, AND EXCELLENT EDUCATION W/SOLE PURPOSE OF GRADUATING FROM COLLEGE NAME OF ORGANIZATION OR GOVERNMENT: MALIHEH FREE CLINIC (H) PURPOSE OF GRANT OR ASSISTANCE: AMBULATORY HEALTH CENTER, COMMUNITY CLINIC; PROVIDES FREE MEDICAL SERVICES FOR UNINSURED INDIVIDUALS & LOW INCOME FAMILES NAME OF ORGANIZATION OR GOVERNMENT: MIDVALE COMMUNITY BUILDING COMMUNITY (H) PURPOSE OF GRANT OR ASSISTANCE: PROMOTE EDUCATION, LITERACY, WELLNESS, FINANCIAL AWARENESS, & OTHER SIMILAR ISSUES FOR LOW-TO-MODERATE INCOME FAMILES OF MIDVALE CITY & SURROUNDING AREAS NAME OF ORGANIZATION OR GOVERNMENT: MOAB VALLEY MULTICULTURAL CENTER (H) PURPOSE OF GRANT OR ASSISTANCE: RAPID RESPONSE TO BUILD BRIDGES ACROSS LANGUAGE AND CULTURE THROUGH FAMILY SUPPORT, COMMUNITY COLLABORATION, AND EDUCATION. NAME OF ORGANIZATION OR GOVERNMENT: NUANUA COLLECTIVE (H) PURPOSE OF GRANT OR ASSISTANCE: FOR PARTICIPATING IN THE PROMISE INCUBATOR, A PROGRAM THAT PROVIDES CAPABILITY AND CAPACITY BUILDING FOR NASCENT, BIPOC LED COMMUNITY-BASED ORGANIZATIONS. NAME OF ORGANIZATION OR GOVERNMENT: OPENCOLLECTIVE FOUNDATION (H) PURPOSE OF GRANT OR ASSISTANCE: FOR PARTICIPATING IN THE PROMISE INCUBATOR, A PROGRAM THAT PROVIDES CAPABILITY AND CAPACITY BUILDING FOR NASCENT, BIPOC LED COMMUNITY-BASED ORGANIZATIONS.

Schedule I (Form 990) Part IV | Supplemental Information NAME OF ORGANIZATION OR GOVERNMENT: PACIFIC ISLAND KNOWLEDGE 2 ACTION RESOURCES INC (H) PURPOSE OF GRANT OR ASSISTANCE: RAPID RESPONSE FUNDS TO ASSIST IN PACIFIC ISLANDER COMMUNITY & FISCAL SPONSOR FOR NUANUA COLLECTIVE FOR PARTICIPATING IN THE PROMISE INCUBATOR, A PROGRAM THAT PROVIDES CAPABILITY AND CAPACITY BUILDING FOR NASCENT, BIPOC LED COMMUNITY-BASED ORGANIZATIONS. NAME OF ORGANIZATION OR GOVERNMENT: PARK CITY SCHOOL DISTRICT/ PARK CITY EDUCATION FOUNDATION (H) PURPOSE OF GRANT OR ASSISTANCE: VOCATIONAL TECHNICAL; RAISE CAPTIAL TO SUPPORT HIGH-IMPARCT PROGRAMS THAT ADVANCE STUDENT ACHIEVEMENT NAME OF ORGANIZATION OR GOVERNMENT: POSITIVE COACHING ALLIANCE (H) PURPOSE OF GRANT OR ASSISTANCE: THE YOUTH SPORTS NETWORK WILL SEEK TO ALIGN PARTNER ORGANIZATIONS WITH THE PROMISE PARTNERSHIP IN WAYS THAT: 1) MEASURABLY IMPROVES THE QUALITY OF COACHING BY DELIVERING EXPERT COACHING TRAINING THAT THEN IMPROVES THE EXPERIENCE OF YOUTH ENGAGED IN SPORTS. 2) MEASURABLY TRANSFERS SEL KNOWLEDGE AND TECHNIQUES TO COACH PARENT, AND ADMINISTRATOR STAKEHOLDERS, 3) PROMOTES CRADLE-TO-CAREER OUTCOMES BY BUILDING A COMMUNITY OF YOUTH SPORT PRACTITIONERS DEDICATED TOWARD ADDRESSING DEFICIENCIES IN SEL SKILLS IN YOUTH BY INSTILLING PROGRAMS INTO AN ENVIRONMENT OF HIGH-INTEREST FOR YOUTH (I.E. YOUTH SPORTS), 4) ENGAGES UNIVERSITY AND PROFESSIONAL SPORTS TEAMS/PLAYERS, IN WAYS THAT LEAD TO BROADER AND DEEPER PARTNERSHIPS ACROSS YOUTH SPORTS COMMUNITIES

NAME OF ORGANIZATION OR GOVERNMENT:

### Part IV | Supplemental Information SALT LAKE CENTER FOR SCIENCE EDUCATION (ROSE PARK) (H) PURPOSE OF GRANT OR ASSISTANCE: EXPANDED EDUCATIONAL OPPORTUNITIES FOR YOUTH WHO ATTEND SLCSE (ROSE PARK) BY ENGAGING THE COMMUNITY BUILDING OUT A WELL-BEING ROOM AND EXPANDING EXPERIENTIAL LEARNING NAME OF ORGANIZATION OR GOVERNMENT: SALT LAKE CITY SCHOOL DISTRICT/ SALT LAKE EDUCATION FOUNDATION (H) PURPOSE OF GRANT OR ASSISTANCE: ENCOURAGE, SUPPORT, AND REMOVE BARRIERS FOR STUDENTS APPLYING FOR COLLEGE AND/OR FEDERAL FINANCIAL AID. NAME OF ORGANIZATION OR GOVERNMENT: UNITED WAY OF NORTHERN UTAH (H) PURPOSE OF GRANT OR ASSISTANCE: FUND RAISING AND/OR FUND DISTRIBUTION; COMMUNITY SERVICES, COMMUNITY IMPACT; RAPID RESPONSE FUNDS FOR OGDEN AND SURROUNDING AREAS NAME OF ORGANIZATION OR GOVERNMENT: UTAH AFTERSCHOOL NETWORK (H) PURPOSE OF GRANT OR ASSISTANCE: BUILDING STRONG, SAFE, AND HEALTHY AFTERSCHOOL/OUT- OF-SCHOOL TIME PROGRAMS TO SUPPORT YOUTH, FAMILIES, AND COMMUNITIES. UAN HAS THREE MAIN OBJECTIVES. FIRST, TO CREATE A SUSTAINABLE STRUCTURE OF STATEWIDE, REGIONAL, AND LOCAL PARTNERSHIPS. PARTICULARLY SCHOOL-COMMUNITY PARTNERSHIPS, FOCUSED ON SUPPORTING POLICY DEVELOPMENT AT ALL LEVELS. SECOND, TO SUPPORT THE DEVELOPMENT AND GROWTH OF STATEWIDE POLICIES THAT WILL SECURE THE RESOURCES THAT ARE NEEDED TO SUSTAIN NEW AND EXISTING SCHOOL LINKED/SCHOOL-BASED AFTERSCHOOL PROGRAMS. THIRD, TO SUPPORT STATEWIDE SYSTEMS TO ENSURE PROGRAMS ARE OF HIGH QUALITY NAME OF ORGANIZATION OR GOVERNMENT: UTAH COMMUNITY ACTION

Part IV Supplemental Information
(H) PURPOSE OF GRANT OR ASSISTANCE: HUMAN SERVICES ORGANIZATION;
EMERGENCY ASSISTANCE (FOOD, CLOTHES, CASH); KINDERGARTEN, NURSERY
SCHOOLS, PRESCHOOL, EARLY ADMISSIONS
NAME OF ORGANIZATION OR GOVERNMENT: UTAH HEALTH POLICY PROJECT
(H) PURPOSE OF GRANT OR ASSISTANCE: ALLIANCE/ ADVOCACY ORGANIZATIONS;
ADVANCING SUSTAINABLE HEALTH CARE SOLUTIONS FOR UNDER-SERVED UTAHNS
THROUGH BETTER ACCESS, EDUCATION, & PUBLIC POLICY
NAME OF ORGANIZATION OR GOVERNMENT:
UTAH PARTNERS FOR HEALTH - MID-VALLEY HEALTH CLINIC
(H) PURPOSE OF GRANT OR ASSISTANCE: COMMUNITY HEALTH SYSTEMS; HEALTH
(GENERAL AND FINANCING); AMBULATORY HEALTH CENTER, COMMUNITY CLINIC
NAME OF ORGANIZATION OR GOVERNMENT: UTAHNS AGAINST HUNGER
(H) PURPOSE OF GRANT OR ASSISTANCE: ALLIANCE/ADVOCACY ORGANIZATIONS;
AGRICULTURAL, YOUTH DEVELOPMENT; INCREASE ACCESS TO FOOD THROUGH
ADVOCACY, OUTREACH, & EDUCATION
NAME OF ORGANIZATION OR GOVERNMENT: VOICES FOR UTAH CHILDREN
(H) PURPOSE OF GRANT OR ASSISTANCE: ALLIANCE/ADVOCACY ORGANIZATIONS;
HUMAN SERVICES - MULTIPURPOSE, OTHER YOUTH DEVELOPMENT & FISCAL SPONSOR
FOR 1999 COLLECTIVE FOR PARTICIPATING IN THE PROMISE INCUBATOR, A PROGRAM
THAT PROVIDES CAPABILITY AND CAPACITY BUILDING FOR NASCENT, BIPOC LED
COMMUNITY-BASED ORGANIZATIONS.
NAME OF ORGANIZATION OR GOVERNMENT:
HARTLAND COMMUNITY 4 YOUTH AND FAMILIES

332291

Schedule I (Form 990) DBA UNITED WAY OF SALT LAKE	93-2854627	Page 2
Schedule I (Form 990)  DBA UNITED WAY OF SALT LAKE  Part IV Supplemental Information		
(H) PURPOSE OF GRANT OR ASSISTANCE: FOR PARTICIPATING IN THE PROMISE		
INCUBATOR, A PROGRAM THAT PROVIDES CAPABILITY AND CAPACITY BUILDING FOR		
NASCENT, BIPOC LED COMMUNITY-BASED ORGANIZATIONS.		
·		

#### **SCHEDULE J** (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

UNITED WAY OF GREATER SALT LAKE

Employer identification number DBA UNITED WAY OF SALT LAKE 93-2854627

Pa	art I Questions Regarding Compensation			
	·		Yes	No
<b>1</b> a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments  Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	X Compensation committee			
	Independent compensation consultant  X Compensation survey or study			
	X Form 990 of other organizations X Approval by the board or compensation committee			
				l
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			l
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		Х
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		Х
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
_	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:	_		v
		5a		X
D	, , ,	5b		
6	If "Yes" on line 5a or 5b, describe in Part III.			l
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
_	· ·	6a		х
	The organization?	6b		Х
D	Any related organization?  If "Yes" on line 6a or 6b, describe in Part III.	35		
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			
'	not described on lines 5 and 6? If "Yes," describe in Part III	7		х
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the	-		
3		8		х
9	Initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III  If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
•	Regulations section 53.4958-6(c)?	9		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

93-2854627

DBA UNITED WAY OF SALT LAKE

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of W	/-2 and/or 1099-MISO compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)	
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990	
(1) BILL CRIM	(i)	0.	0.	0.	0.	0.	0.	0.	
PRESIDENT & CEO	(ii)	216,883.	0.	0.	12,997.	746.	230,626.	0.	
(2) PETER MOES	(i)	0.	0.	0.	0.	0.	0.	0.	
CHIEF DEVELOPMENT OFFICER	(ii)	141,386.	0.	0.	8,301.	15,657.	165,344.	0.	
(3) ANGELA MATTHES	(i)	0.	0.	0.	0.	0.	0.	0.	
CFO	(ii)	145,980.	0.	0.	8,732.	883.	155,595.	0.	
(4) CHRISTINA-MAI JUST	(i)	0.	0.	0.	0.	0.	0.	0.	
CHIEF EQUITY OFFICER	(ii)	126,947.	0.	0.	7,907.	16,347.	151,201.	0.	
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								

Page 3

Part III Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

#### **SCHEDULE M** (Form 990)

### **Noncash Contributions**

OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service

Name of the organization

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

UNITED WAY OF GREATER SALT LAKE

Inspection Employer identification number

	DBA UNITED WAY OF	SALT LAKE	3			93-285462	7	
Pai	rt I Types of Property							
	·	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g		(d) od of determin contribution ar	_	s
1	Art - Works of art							
2	Art - Historical treasures							
3	Art - Fractional interests							
4	Books and publications							
5	Clothing and household goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities - Publicly traded	Х	6	20,060.				
10	Securities - Closely held stock							
11	Securities - Partnership, LLC, or							
	trust interests							
12	Securities - Miscellaneous							
13	Qualified conservation contribution -							
	Historic structures							
14	Qualified conservation contribution - Other $_{\dots}$							
15	Real estate - Residential							
16	Real estate - Commercial							
17	Real estate - Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other ( EVENT GIFTS )	Х	133	90,001.				
26	Other ()							
27	Other ()							
28	Other ( )							
29	Number of Forms 8283 received by the organization							
	for which the organization completed Form 82	83, Part V, D	onee Acknowledg	ement <b>29</b>				
							Yes	No
30a	During the year, did the organization receive by			•				
	must hold for at least 3 years from the date of							
	exempt purposes for the entire holding period'	?				30a		Х
b	o If "Yes," describe the arrangement in Part II.							
31	Does the organization have a gift acceptance p	-	•	•	ions?	31	Х	
32a	Does the organization hire or use third parties	or related or	ganizations to solid	cit, process, or sell noncash				
	contributions?					32a	Х	
b	If "Yes," describe in Part II.							
33	If the organization didn't report an amount in c	olumn (c) for	r a type of property	for which column (a) is chec	ked,			
	describe in Part II.							

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part II	<b>Supplemental Information.</b> Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.
SCHEDULE	M, LINE 32B:
NONCASH 1	DONATIONS OF STOCK ARE PROCESSED AND SOLD BY THE ORGANIZATION'S
BROKERAG	E FIRM.

Schedule M (Form 990) 2023

332142 09-11-23

#### **SCHEDULE O** (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

UNITED WAY OF GREATER SALT LAKE DBA UNITED WAY OF SALT LAKE

**Employer identification number** 

DBA UNITED WAY OF SALT LAKE	93-2034027
FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:	
FUNDED AGENCIES TO BETTER ADVOCATE AND INFORM THE WAY RESOURCES AND	
SUPPORT SYSTEMS ARE DELIVERED TO UTAHNS.	
FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:	
PROVIES ACCESS TO IMPORTANT BASIC NEEDS DATA AND COLLABORATES WITH	
PARTNERS ON SOLUTIONS.	
FORM 990, PART VI, SECTION A, LINE 3:	
UNITED WAY OF GREATER SALT LAKE HAS NO EMPLOYEES. THE ORGANIZATION HAS AN	_
ADMINISTRATIVE SERVICES AGREEMENT WITH ITS RELATED ENTITY, UTAH'S PROMISE,	
TO PROVIDE MANAGEMENT AND ADMINISTRATIVES SERVICE SUPPORT TO THE	
ORGANIZATION ON A REIMBURSEMENT BASIS.	
FORM 990, PART VI, SECTION A, LINE 6:	
THE CORPORATION HAS ONE VOTING MEMBER, UTAH'S PROMISE, A UTAH NONPROFIT	
CORPORATION.	
FORM 990, PART VI, SECTION A, LINE 7A:	
THE MEMBERS OF THE BOARD OF DIRECTORS ARE APPOINTED BY ITS VOTING MEMBER,	_
UTAH'S PROMISE.	
FORM 990, PART VI, SECTION A, LINE 7B:	
THE GOVERNING BOARD HAS GIVEN A BOARD COMMITTEE, COLLECTIVE IMPACT COUNCIL,	
AUTHORITY TO REVIEW ALL GRANTS, APPROVE GRANTS UNDER \$25,000 UP TO A	
CUMULATIVE MONTHLY TOTAL OF \$100,000, AND RECOMMEND GRANTS ABOVE \$25,000 TO	
For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.	Schedule O (Form 990) 2023

<u>Schedule O (Form 990) 2023</u> Page **2** 

Name of the organization UNITED WAY OF GREATER SALT LAKE **Employer identification number** DBA UNITED WAY OF SALT LAKE 93-2854627 THE FULL BOARD FOR APPROVAL. CEO AND CIO HAVE AUTHORITY TO APPROVE GRANTS UP TO \$5,000, NOT TO EXCEED \$10,000 IN APPROVAL EACH MONTH. THE GOVERNING BOARD AUTHORIZES A REPRESENTATIVE COMMUNITY PANEL TO MAKE GRANT DECISIONS EQUAL TO OR LESS THAN 10% OF ITS OVERALL GRANTS BUDGET. FORM 990, PART VI, SECTION A, LINE 7B: THE VOTING MEMBER SHALL HAVE THE EXCLUSIVE POWER AND AUTHORITY TO AUTHORIZE, APPROVE AND RATIFY ANY ACTION TO: (I) AMEND THESE ARTICLES OF INCORPORATION OR THE CORPORATION'S BYLAWS; (II) DISSOLVE THE CORPORATION MERGE WITH ANOTHER ENTITY OR DISPOSE OF SUBSTANTIALLY ALL OF THE ASSETS OF THE CORPORATION; (III) TAKE ON NEW DEBT; (IV) IMPLEMENT A SIGNIFICANT SHIFT IN THE CORPORATION'S STRATEGY; (V) BUY MATERIAL ASSETS; (VI) ENTER INTO MATERIAL EONTRACTS IMPACTING THE STRATEGY OF THE CORPORATION OR ITS ROLE IN THE COMMUNITY; OR (VII) MATERIALLY ADJUST EXECUTIVE OFFICER COMPENSATION. FORM 990, PART VI, SECTION B, LINE 11B: THE FORM 990 IS REVIEWED IN DETAIL BY THE CEO & CFO, AND THE FINANCE COMMITTEE OF THE UNITED WAY OF SALT LAKE BOARD. A COPY OF THE FORM 990 IS THEN GIVEN TO THE FULL BOARD OF DIRECTORS FOR THEIR REVIEW AND APPROVAL. FORM 990, PART VI, SECTION B, LINE 12C: ANY POTENTIAL CONFLICTS OF INTEREST ARE REVIEWED BY THE ETHICS OFFICER, WHO IS THE CHAIR OF THE GOVERNANCE AND ETHICS COMMITTEE, THE GOVERNANCE AND ETHICS COMMITTEE ITSELF, AND BY AND THE FULL BOARD. ANY POTENTIAL ISSUES ARE PURSUED AND RESOLVED. FORM 990, PART VI, SECTION B, LINE 15: UWSL'S EXECUTIVE COMPENSATION COMMITTEE IS COMPRISED OF THE OFFICERS OF THE

Scriedule O (Form 990) 2023	Page 2
Name of the organization UNITED WAY OF GREATER SALT LAKE  DBA UNITED WAY OF SALT LAKE	Employer identification number 93-2854627
BOARD AND SETS THE COMPENSATION FOR THE SENIOR MANAGEMENT TEAM. UWSL USES	
PAYSCALE TO MAINTAIN AN ONGOING DATA SET OF COMPARABLE SALARY INFORMATION	
AND ESTABLISHES PAY GRADES AND RANGES FOR EACH POSITION IN THE	
ORGANIZATION. THE EXECUTIVE COMPENSATION COMMITTEE USES THAT DATA, AS WELL	
AS COMPENSATION STUDIES FROM UNITED WAY WORLDWIDE AND OTHERS, TO DETERMINE	
RECOMMENDED COMPENSATION LEVELS. RECOMMENDATIONS OF THE EXECUTIVE	
COMPENSATION COMMITTEE ARE REVIEWED AND APPROVED BY THE EXECUTIVE	
COMMITTEE.	
FORM 990, PART VI, SECTION C, LINE 19:	
UWSL MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND	
FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC ON THE HOMEPAGE OF ITS	
WEBSITE.	

### Forms included in Electronic Filing

Form 990/990-EZ/990-PF	Form 990-T
EXPORTED ON 02/11/2025 16:45:15	
FORM 990	
FORM 990	